

LEEDS SCHOOL FORUM

Meeting to be held in 2nd floor meeting room suite, rooms 18-19-20 on
Thursday, 17th January, 2019 at 4.30 pm

MEMBERSHIP

Membership (Apologies in Italics)	
GOVERNORS	HEADTEACHERS
Primary (5 seats)	Primary (6 seats)
<i>Sue Knights</i> Little London & Alwoodley Primary <i>Sara Nix</i> Rawdon Littlemoor Primary <i>Deryn Porter</i> Cobden Primary <i>Ritchie Halls</i> Windmill & Low Rd Federation <i>Vacancy</i>	<i>John Hutchinson</i> St Theresa's Catholic Primary <i>Claire Harrison</i> Wetherby Deighton Gates <i>Helen Stott</i> Allerton C of E Primary <i>Peter Harris</i> Farsley Farfield Primary <i>Julie Harkness</i> Carr Manor Community School <i>Jo Smithson</i> Greenhill Primary
Secondary (2 seats)	Secondary (3 seats)
<i>Doug Martin</i> Pudsey Grangefield <i>vacancy</i>	<i>Delia Martin</i> Benton Park <i>Lucie Lakin</i> Wetherby High <i>vacancy</i>
Special (1 seat)	Special (1 seat)
<i>Amanda Jahdi</i> East SILC	<i>Diane Reynard</i> East SILC
Non School	Academies – Mainstream (9 seats)
<i>Peter Best</i> PVI Providers <i>Susan Knowles</i> PVI Providers <i>Patrick Murphy</i> Schools JCC <i>Richard Noakes</i> Diocese of Leeds <i>Steve Kelly/Bill Jones</i> 16-19 Providers <i>Angela Cox OBE</i> Catholic Diocese	<i>David Gurney</i> Cockburn School <i>Ken Morton</i> Brigshaw LP MAT & Ashtree <i>Adam Ryder</i> Bruntcliffe Academy <i>John Thorne</i> Co-op Academy Priesthorpe <i>Emma Lester</i> Woodkirk Academy <i>Ian Goddard</i> Ebor Gardens/Victoria Primary <i>Siobhan Roberts</i> Cockburn John Charles <i>Joe Barton</i> Woodkirk Academy <i>Andrew Whitaker</i> White Rose Academies Trust
	Academy – Special School (1 seat)
<i>Andy Humphreys, ESFA</i>	<i>Scott Jacques</i> Springwell Leeds Academy
	Academy – Alternative Provision
	<i>Ben Mallinson</i> Stephen Longfellow Academy
Local Authority Reps:	
Steve Walker, Director Children and Families	Louise Hornsey, Principal Financial Manager
Tim Pouncey, Chief Officer Strategy & Resources	Simon Criddle, Head of Finance
Phil Mellen, Deputy Director Learning	Val Waite, Head of Learning Inclusion
Minutes:	
Lesley Gregory, PA	

A G E N D A

Item No	Title	Lead	Time	Purpose
1.	APOLOGIES		16:30	For information
2.	INTRODUCTIONS		16:35	For information
3.	MINUTES OF PREVIOUS MEETING <i>3 - 10</i>		16:40	For decision
4.	MATTERS ARISING		16:45	For decision
5.	SCHOOL FUNDING ARRANGEMENTS 2019/20 See attached <i>11 - 40</i>		16:50	For decision
6.	DE-DELEGATION 2019/20 See attached <i>41 - 54</i>		17:50	For decision
7.	FORWARD PLAN See attached <i>55 - 56</i>		18:10	For information
8.	ANY OTHER BUSINESS			For decision
9.	NEXT MEETING			For decision

LEEDS SCHOOLS FORUM

Minutes of the meeting held on Thursday 15 November 2018, 4.30 – 6pm at Merrion House

Membership (<i>Apologies in Italics</i>)	
<u>GOVERNORS</u>	<u>HEADTEACHERS</u>
Primary (5 seats)	Primary (6 seats)
Sue Knights <i>Little London & Alwoodley Primary</i> Gillian Simpson <i>Shakespeare Primary</i> Sara Nix <i>Rawdon Littlemoor Primary</i> Deryn Porter <i>Cobden Primary</i> Ritchie Halls <i>Windmill & Low Rd Federation</i>	Peter Harris <i>Farsley Farfield Primary</i> Sarah Griggs <i>Valley View Primary</i> Julie Harkness <i>Carr Manor Community School</i> John Hutchinson <i>St Theresa's Catholic Primary</i> Claire Harrison <i>Wetherby Deighton Gates</i> Helen Stott <i>Allerton C of E Primary</i>
Secondary (2 seats)	Secondary (3 seats)
Doug Martin <i>Pudsey Grange</i> <i>vacancy</i>	Delia Martin <i>Benton Park</i> Lucie Lakin <i>Wetherby High</i> <i>vacancy</i>
Special (1 seat)	Special (1 seat)
Amanda Jahdi <i>East SILC</i>	Diane Reynard <i>East SILC</i>
Non School	ACADEMIES – Mainstream (9 seats)
Peter Best <i>PVI Providers</i> Susan Knowles <i>PVI Providers</i> Patrick Murphy <i>Schools JCC</i> Richard Noakes <i>Diocese of WY & Dales</i> Steve Kelly <i>Leeds City College 16-19 Providers</i> Angela Cox OBE <i>Catholic Diocese</i>	David Gurney <i>Cockburn School</i> Ken Morton <i>Brigshaw LP MAT & Ashtree</i> Adam Ryder <i>Bruntcliffe Academy</i> John Thorne <i>Co-op Academy Priesthorpe</i> Emma Lester <i>Woodkirk Academy</i> Ian Goddard <i>Ebor Gardens/Victoria Primary</i> Siobhan Roberts <i>Cockburn John Charles</i> <i>tbc</i> <i>tbc</i>
	Academy – Special School (1 seat)
	Scott Jacques <i>Springwell Leeds Academy</i>
	Academy – Alternative Provision
	Ben Mallinson <i>Stephen Longfellow Academy</i>
Local Authority Reps:	
Phil Mellen, Deputy Director Learning	Louise Hornsey, Principal Financial Manager
Tim Pouncey, Chief Officer Strategy & Resources	Simon Criddle, Head of Finance
Andrea Richardson, Head of Learning for Life	
Minutes:	
Iram Mir, Leadership Assistant	

Item		Action
1.0	Apologies, introductions & future membership	
1.1	Peter Harris (PH) outgoing chair extended a warm welcome to members and observers. Introductions took place and apologies were noted.	
1.2	Phil Mellen was introduced to members as the new Deputy Director for Learning.	
1.3	Lucie Lakin (Headteacher, Wetherby High) was welcomed as the new maintained secondary school representative.	
1.4	PH chaired the meeting for the first two items and then handed over to the new chair once the formal election had taken place.	
2.0	Membership Matters	
2.1	Helen Stout, Headteacher Meadowfield Primary and maintained primary seat, has now resigned following the school's conversion to an academy.	TP
2.2	A number of Primary Heads have reached the end of their term of office. These seats will be advertised to maintained primaries. Action Agreed: Letters to be sent to primaries with names of new members to be confirmed at the next meeting.	
2.3	Tim Pouncey informed members that there are two academy vacancies. Nominations were sought from the academies and four people applied. Schools Forum's terms of reference state that if such a situation was to arise then the decision would fall to the academy proprietors group. Tim said it was unclear whether such a group existed and asked members to suggest the most appropriate way forward. Action Agreed: It was decided that the Academy Trusts would be written to to ask them to make the decision.	
3.0	Election of Chair and Vice Chair	
3.1	John Thorne was duly elected as Chair for Schools Forum and chaired the rest of the meeting.	
4.0	Minutes of the 14th June 2018 meeting	
4.1	The minutes were agreed as a true and accurate record.	
3.0	Matters arising	
3.1	<u>Arising from 4.1</u> - The Stephen Longfellow Academy to be a future agenda item.	VW
3.2	<u>Arising from 5.3</u> – Schools Forum would like to know what the additional change is. Fresh information to be brought to the next meeting.	
3.3	<u>Arising from 7.7</u> – Work has started to analyse the placement costs and numbers. A report will be tabled at the January or February Schools Forum meeting.	
3.4	<u>Arising from 7.6</u> – It was proposed the AIP clawback guidance be brought to a future Schools Forum meeting for information. Val Waite (Head of Learning Inclusion) will be invited to a future meeting.	
3.5	<u>Arising from 10.01</u> – Members were alerted to the change of date for the February Schools Forum	

	meeting - Wednesday 13/02/2019 (a change from the previous date of 21/02/2019)	
4.0	School Funding Proposals 2019/20	
4.1	The Chair informed members that there was only one item on the agenda today which members are being consulted on. Members will be asked to vote on certain recommendations at the end of the meeting.	
4.2	Louise Hornsey explained that local authorities are required to consult with schools on proposals for funding arrangements and report back to their Schools Forum. Schools Forums are then responsible for either making decisions or providing views on the various proposals, in line with the powers set out by the DfE. The attached report presents the outcome of a recent consultation with mainstream schools on funding arrangements for 2019/20. The majority of respondents supported the council's proposals to transfer funding to the high needs block from the schools block (£2.5m) and the central school services block (up to £800k). The majority of maintained schools responding to the consultation also supported a contribution by maintained schools towards severance costs (a total of £200k, to be applied as a rate of £3.12 per pupil). In relation to the school funding formula, the votes were almost evenly split between the two options presented for consultation. The report provides further details of the council's view on the direction for the funding formula in 2019/20, taking into account feedback received from schools.	
4.3	The Chair stated Schools Forum is asking to make the following recommendations: • To consider and vote on a proposal to transfer £2.5m from the schools block to the high needs block. • Schools Forum's decision on whether to accept this proposal. In the event that Schools Forum does not agree, the DfE are able to adjudicate if the local authority requests this. • To consider and vote on a proposal to transfer up to approximately £800k from the central schools services block to the high needs block (with the final amount being subject to confirmation of costs and funding). • This transfer can be made by the local authority following consultation with Schools Forum. • Maintained school members of Schools Forum are asked to consider and vote on a proposal for a contribution in 2019/20 of £200k by maintained schools towards the severance costs of maintained school staff, to be applied as a per pupil amount of £3.12. • Schools Forum's decision on whether to accept this proposal. In the event that Schools Forum does not agree, the DfE are able to adjudicate if the local authority requests this.	
4.4	The Chair said the local authority is required to consult with Schools Forum on the funding Formula. However the local authority retains the final decision on the formula. Schools Forum is asked to comment on the proposed principles for the schools funding formula for 2019/20. The report submitted today was based on 2017 pupil data.	
4.5	The Chair invited comments on the proposal to transfer £2.5million from the schools block to the high needs block to meet the short fall.	
4.6	Members asked how up to date the High Needs figures stated in the report are. Tim Pouncey said the figures are regularly reviewed. A lot of the numbers are driven by the number of children that are supported. There are additional pressures with challenges to face in 2019 and also uncertainty about future funding.	
4.7	A member asked officers whether there would be a saving to the High Needs Block as the Stephen Longfellow provision has lower numbers compared to the original assumptions. LH said the mechanism for funding this provision is different as the High Needs Block deductions for Stephen Longfellow are only for sole registered pupils and any further funding is provided directly by the ESFA so does not affect the High Needs Block for Leeds. Based on the latest census data there are 28 sole	

	registered pupils at The Stephen Longfellow Academy and this has been used as the basis for the High Needs budget.	
4.8	Simon Criddle said the DSG deficit is cumulative deficit and in order to balance this the £2.5million transfer was recommended. Ken Morton said that Schools Forum need to err on the side of caution. Tim Pouncey said the transfer of the £2.5million will go back to schools - to SILCs, academies, mainstream schools through FFI.	
4.9	Dave Gurney stated that he has been a Schools Forum Member for a number of years and this situation of pressures on schools budgets have been around a very long time. The SILCs are in a desperate deficit situation with increased pressures all round and it all needs to be looked at again. This will be the third year that Schools Forum is being asked to transfer funds.	
4.10	Louise Hornsey acknowledged the concerns. The funding cap has meant that the LA has not received the full national funding formula. Phil Mellen stated that other authorities are going through the same pressures as Leeds and they are discussing the same issues and asking for the same amount of money to be transferred.	
4.11	Louise Hornsey alerted members to the detail of the transfer from the schools block to the high needs block. The council consulted on a £2.5m transfer from the schools block to the high needs block. Detailed information was provided to schools on the background to the proposals as part of the consultation document and the briefing sessions. The full consultation document was attached as an appendix to the papers submitted to Schools Forum.	
4.12	<u>Key points were:</u> • The ESFA expects most movements from schools block will be due to pressures on high needs budgets. • The high needs block in Leeds, in common with many around the country, is under considerable pressure due to increasing demographic growth and complexity of children's needs. • There were overspends on the high needs block of £4.8m in 2016/17 and £2.4m in 2017/18 with a further £2.5m projected for 2018/19, despite some savings being implemented. • If the cap on gains had not been in place Leeds would have received additional high needs funding of £7m in 2018/19 and £5m (indicative) for 2019/20. • The local authority can transfer up to 0.5% (£2.5m) from the schools block with Schools Forum approval, with the option to transfer more with approval from the DfE. • A £2.5m transfer would leave an extra £5.6m in the schools block compared to the amount allocated to schools in 2018/19. • A schools block transfer was one of the options supported by the previous high needs consultation focus groups.	
4.13	LH outlined the consultation responses: 75 responses were received to this proposal. 54 (72%) supported the proposal and 21 (28%) did not. A number of comments expressed disappointment that the increase in the council's high needs funding is being capped by the government. Comments were also received that a transfer from the schools block may mean that the issue of the current pressures caused by the cap on gains is not obvious to the ESFA. As previously confirmed to Schools Forum, the council has discussed this issue with the ESFA however at this stage no additional funding has been forthcoming.	
4.14	The majority of respondents supported the original proposal, and therefore the local authority is still proposing to transfer £2.5m from the schools block to the high needs block. The movement of up to 0.5% (£2.5m) from the schools block is a Schools Forum decision. In the event that Schools Forum	

	does not agree with our proposals, the DfE can adjudicate if the local authority wanted to request this. The proposed transfer from the schools block to the high needs block only relates to proposals for 2019/20. In 2020/21 it is possible that a further request could also be made to transfer funds from the schools block to the high needs block. This would depend on the savings that can be made through other means or if additional funding was forthcoming. If a further transfer was required it would form part of a separate consultation during the next financial year. The council is required by the DfE to present a range of evidence to support our proposal to transfer funding from the schools block to the high needs block. The local authority has carried out a self-assessment against the requirements in order to demonstrate	
4.15	The consultation responses from the central schools services block to the high needs block was as follows: There were 75 responses were received to this proposal. 61 (81%) supported the proposal and 14 (19%) did not. Very few comments were received about this proposal, and as indicated by the results the comments were generally supportive of the proposal. The council is proposing a transfer of up to £800k from the central schools services block. The precise amount that would be transferred from the central schools services block is subject to the costs and funding relating to this block being confirmed.	
4.16	In relation to the CSSB transfer to the High Needs Block, Schools Forum members said they want assurances that if they vote on transferring the money services would not be cut. Officers assured members that services will not be cut if the money was transferred.	
4.17	LH advised members of the details of the proposed Schools Funding Formula. The local authority is responsible for proposing the schools funding formula and for consulting on this with Schools Forum. This proposal is only for 2019/20, and the council will be required to consult again next year on the 2020/21 funding formula. Members stated that there is a huge difference for a small number of schools between option 1 and 2. The council is required to apply a funding formula in order to allocate schools block funding to schools. The ESFA sets a range of factors the local authority are able to use in the formula. Within each of these factors there are also certain restrictions that can applied.	
4.18	The local authority's view is that option 1 provides the greatest stability in the formula as it delivers the same priorities as in 2018/19 - a 0.5% minimum per pupil increase in funding, a 2.3% cap on gains per pupil and the same minimum funding level per pupil. The rest of the funding formula is substantially the same as in 2018/19 however the pupil led factors have been scaled back by 0.2% compared to the national funding formula in order to deliver these priorities and take into account the transfer of £2.5m to the high needs block.	
4.19	LH said the council also modelled a second option to demonstrate the effect of increasing the minimum per pupil funding level while protecting the cap on gains at 2.3%: this would result in a reduced minimum increase per pupil of 0.25%. As part of the consultation schools were advised that the final formula the council adopts will not necessarily be one of the options, stated in the report as feedback from schools will be taken into account when considering the final arrangements. In addition the final funding allocation for 2019/20 will be confirmed by the ESFA in mid-December 2018.	
4.20	An update was given on PFI issues. Members were informed that conversations are happening with the ESFA about PFI schools that may require a disapplication request but that will not have an impact on today's decisions.	

4.21	LH read out the consultation responses There were 77 responses received on the funding formula, with the results being essentially evenly split between the two options: • 36 preferred option 1 • 39 preferred option 2 • The remaining two said they had no preference	LH
4.22	A number of schools acknowledged that they had responded on the basis of the option that benefitted them the most, although some chose the option that they felt was best for the city as a whole. Some concerns were expressed that the impact of the transfer to the high needs block was being felt disproportionately by some schools, for example under option 1 there are a small number of schools who see a much lower increase than they would under option 2. Some comments were also received that some schools would gain more than the indicative national funding formula and that this funding should be distributed to other schools.	
4.23	Members stated that it will be ideal to look at something in between option 1 and 2. Schools Forum asked for a further modelled of the options to be done to see what it would look like but still be mindful to those schools that are negatively impacted. The Chair said that a decision still needs to be taken today and a vote with the caveat to bring further remodelled details to the January meeting. Action Agreed: Louise Hornsey to look at some further re-modelling.	
4.24	LH gave the background to the proposal to the contribution towards severance costs for maintained schools. The council consulted on a proposal for maintained schools to contribute a total of £200k towards the severance costs of maintained school staff, which are charged to the council. The council is requesting that maintained schools contribute £200k (£3.12 per pupil) towards severance costs for maintained schools.	
4.25	Consultation responses 38 responses were received from maintained schools to this proposal. 29 (76%) supported the proposal and 9 (24%) did not. Some schools commented that they had worked hard to minimise redundancies and therefore did not feel it was fair to be asked to contribute towards these costs for other schools. However under the regulations the council can only apply this contribution as a per pupil amount, rather than passing on the actual costs to individual schools.	
5.0	Voting	
5.1	The Chair clarified to members that vote one was for mainstream schools and academies only, vote two was for all Schools Forum members and vote three was for maintained mainstream. Schools Forum was quorate so the following voting took place:	
5.2	<u>Vote One</u> Schools Forum is asked to consider and vote on a proposal to transfer £2.5m from the schools block to the high needs block. It is a Schools Forum decision on whether to accept this proposal. In the event that Schools Forum does not agree, the DfE are able to adjudicate if the local authority requests this. (only mainstream schools and academies voted) • In favour — 9 • Against - None • Abstained - 3 This motion was carried	
5.3	<u>Vote Two</u> Schools Forum is asked to consider and vote on a proposal to transfer up to approximately £800k	

5.4	from the central schools services block to the high needs block_(with the final amount being subject to confirmation of costs and funding). This transfer can be made by the local authority following consultation with Schools Forum. (all Schools Forum members voted) • In favour — 15 • Against - None • Abstained - None Vote Three Maintained school members of Schools Forum are asked to consider and vote on a proposal for a contribution in 2019/20 by maintained schools towards the severance costs of maintained school staff, to be applied as a per pupil amount of £3.12. It is a Schools Forum decision on whether to accept this proposal. In the event that Schools Forum does not agree, the DfE are able to adjudicate if the local authority requests this. (only maintained mainstream schools voted) • In favour — 6 • Against – none • Abstained – none	
5.5	Schools Forum was asked to comment on the proposed principles for the schools funding formula for 2019/20. Members indicated their broad support for option 1 but with adjustments so that the schools seeing the greatest difference between the proposal and the national funding formula would have this difference reduced.	
6.0	AOB	
6.1	None noted.	
7.0	Meeting dates for 2018-2019	
7.1	Date of Next Meeting: Thursday 17 January 2019, 4.30pm at Merrion House Date of Future Meetings: • Wednesday 13/02/2019 (please note this is a change from the previous date of 21/02/2019) • Thursday 13/06/2019	

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Report of the Director of Children and Families

Report to the Leeds Schools Forum

Date: 17 January 2019

Subject: 2019/20 School Funding Arrangements

Report Author: Louise Hornsey

Contact telephone number: 0113 3788689

Summary of main issues

1. The Dedicated Schools Grant (DSG) is allocated in four blocks: schools, high needs, early years and central schools services. Regulations set by the Education and Skills Funding Agency (ESFA) requires that we consult with Schools Forum, and in some cases ask Schools Forum to make decisions, on proposals relating to the use of the DSG. This report provides an update on the 2019/20 arrangements relating to the schools, high needs and central school services blocks. An update on the early years block will be provided at the February 2019 meeting.
2. In relation to the High Needs Block, the report includes details of an additional £1.76m of funding being provided by the ESFA in both 2018/19 and 2019/20. The council is proposing that this be used to reduce the Schools Block transfer previously agreed for 2019/20, increase the FFI unit rate for mainstream schools in 2019/20 and make a contribution to the DSG deficit.
3. In relation to the Schools Block, the report covers the Growth Fund, the schools funding formula and PFI funding:
 - For the Growth Fund, we are proposing that the 2018/19 amount and criteria are retained for 2019/20.
 - The final proposal for the schools funding formula provides a per-pupil 0.5% Minimum Funding Guarantee, 2.7% cap on gains and Minimum Funding Level of £3,400 for primaries and £4,700 for secondaries.
 - In relation to PFI funding, the council is proposing to make a contribution of £1m to the PFI factor in the funding formula to address a funding shortfall which the DfE will baseline in future years. Following discussions with the DfE the PFI factor in 2019/20 has also been increased by an additional £200k to enable the Council to pay contract performance deductions to PFI schools, which will be additional income in year to those schools.

4. The report also includes the proposed expenditure for 2019/20 against the central school services block (CSSB), which funds local authorities for the statutory duties they hold for both maintained schools and academies. Approval is sought from Schools Forum on the proposed expenditure from this block. In addition, we can confirm that we will be able to transfer £800k from the CSSB to the High Needs Block for 2019/20, in line with the proposal made previously.

Recommendations

5. Schools Forum is asked to note and provide a view on the proposed use of the additional High Needs Block funding to reduce the 2019/20 Schools Block transfer from £2.5m to £1.5m, increase the FFI unit rate for mainstream schools in 2019/20 from £600 to £650 and make a contribution to the DSG deficit.
 - The ESFA has advised that Schools Forum members are not required to vote again on the Schools Block transfer as it is a reduction from the previously agreed amount.
6. Schools Forum is asked to note the arrangements for the school funding formula including the proposed additional PFI funding contribution by the council for 2019/20.
 - The final decision on the formula will be taken by the Director of Children and Families in accordance with the council's decision making framework.
7. In relation to the Growth Fund for 2019/20, Schools Forum is asked to approve:
 - a) The proposed criteria, which remain unchanged from 2018/19 apart from annual uplifts.
 - b) The total Growth Fund of £2.9m, funded through £2.5m from the Schools Block in 2019/20 and £0.4m of a projected underspend of the 2018/19 Growth Funding that will be earmarked for use in 2019/20. The Growth Fund would be split between £2,360k for primary growth and £565k for secondary growth.
 - This is a Schools Forum decision. In the event that Schools Forum does not agree, the DfE is able to adjudicate if we request this.
8. In relation to the Central School Services Block, Schools Forum is asked to approve the 2019/20 amounts detailed within the report.
 - This is a Schools Forum decision. In the event that Schools Forum does not agree, the DfE is able to adjudicate if we request this.
9. In relation to the Central School Services Block, Schools Forum is asked to note that following confirmation of funding and costs, the proposed transfer to the High Needs Block will be £800k.
 - The final decision on this transfer will be taken by the Director of Children and Families in accordance with the council's decision making framework.

1 Main issues

1.1 Additional High Needs Block funding

- 1.1.1 In common with many areas around the country, Leeds is under considerable pressure due to increasing demographic growth and complexity of children's needs. We have previously reported to Schools Forum on issues with the historic underfunding of High Needs in Leeds and the impact of the 3% cap on gains. On the 17th December the Secretary of State for Education announced that there would nationally be an additional £250m of high needs funding on top of existing allocations, in recognition of the cost pressures that Local Authorities (LAs) are experiencing on the High Needs Block. The national announcement provides £125m for 2018/19 and £125m for 2019/20. For Leeds this results in £1.76m additional funding in each year.
- 1.1.2 The announcement of the additional High Needs Block funding means that the five year financial plan previously presented to Schools Forum can now be reviewed, including the proposed transfer between blocks for 2019/20. The letter from the Secretary of State included an expectation that LAs may want to review their Schools Block transfer proposals.
- 1.1.3 Taking into account that funding beyond 2019/20 is uncertain, the risk that pressures on the High Needs Block may increase and recognising the pressures for mainstream schools, the council is proposing that the funding be used to:
- Reduce the previously agreed Schools Block transfer in 2019/20;
 - Increase the FFI unit rate for mainstream schools in 2019/20, and
 - Make a contribution to the DSG deficit.
- 1.1.4 Further details of these proposals are provided below. There may also be scope to reduce the budgeted contribution of £0.9m from the High Needs Block to reserves in 2019/20 and this will be reviewed during the year.

Use of additional funding in 2018/19

- 1.1.5 For 2018/19 the settlement provides additional grant of £1.76m. Since the DSG financial monitoring report was presented to Schools Forum in October there have been some additional financial pressures emerging on the High Needs Block which mean that the projected overspend could be higher than originally projected. An update will be provided at the February Schools Forum.
- 1.1.6 Given that it is now the final quarter of the year and there is limited time to determine spending priorities it is proposed that the additional High Needs Block funding is used to reduce the cumulative DSG deficit in 2018/19. This would mean the deficit would be lower than projected in the 5 year financial plan. However during 2019/20 we are intending to use some of this additional funding to support the proposals detailed

below to reduce the Schools Block transfer and increase the FFI unit rate for mainstream schools.

Use of additional funding in 2019/20

- 1.1.7 The settlement also provides an additional grant of £1.76m for 2019/20. However, overall the settlement excluding the additional grant is estimated to be £0.1m less than was initially projected so the net additional available funding is £1.66m. There are still some aspects of the settlement to be announced so there is a possibility that the final settlement could differ slightly from this latest projected position.
- 1.1.8 It is proposed that the additional £1.66m is passed on to mainstream schools, along with a further £0.4m from the additional funding received in 2018/19. This would be achieved by reducing the Schools Block transfer to £1.5m, which would provide an additional £1m in the Schools Block compared to the transfer of £2.5m previously agreed by Schools Forum, and using an estimated £1.05m of funding to increase the FFI unit rate for mainstream schools from £600 to £650. The rate prior to the reduction was £684.
- 1.1.9 The FFI unit rate was reduced in 2018/19 following the High Needs Block review as there were limited options at the time to reduce costs, however this has left many schools with difficulties in meeting the needs of the city's most vulnerable learners. Based on the number of pupils currently in receipt of FFI in mainstream schools, it is estimated that the additional annual cost to the High Needs Block of increasing the FFI rate to £650 would be £1.05m.
- 1.1.10 Taking into account the £1m reduction in the Schools Block transfer, the proposal to increase the FFI rate would lead to a total funding increase of £2.05m for schools. However it is likely that the number of mainstream pupils eligible for FFI will increase in 2019/20, which would see further funding provided for those pupils. The move to increase the FFI unit rate should also lead to a reduction in the number of EHCPs received by the council, which will also reduce the council's costs that are funded from the High Needs Block.

1.2 Schools block funding formula

- 1.2.1 At the November 2018 meeting Schools Forum supported the council's proposal that the 2019/20 school funding formula should reflect option 1 within the consultation but with adjustments specifically in relation to those schools that would see the lowest increase in funding under that option (due to the reduced Minimum Funding Level applied under option 1).
- 1.2.2 The funding formula has now been updated, taking into account the views of Schools Forum, the final funding allocation from the ESFA and the reduction in the Schools Block transfer. This provides for an increase in the Minimum Funding Level, retains a 0.5% Minimum Funding Guarantee and increases the cap on gains to 2.7%. The revised school level allocations for 2019/20 are attached to this report as appendix 1. A comparison is also provided of the funding allocations schools would have received had the council proceeded with option 1 without any amendments. A summary of the

weighting of each of the formula factors is provided in appendix 2 and where any pupil number variations have been built into the formula details of these are provided in appendix 3.

1.2.3 A summary of the priorities of the final formula is provided in the table below.

Funding formula factor	Final formula proposal 2019/20	Local funding formula 2018/19	Consultation option 1 2019/20	National Funding Formula 2019/20
Minimum per pupil increase in funding*	0.5%	0.5%	0.5%	0.5%
Cap on gains per pupil*	2.7%	2.3%	2.3%	3%
Minimum per pupil funding*	Primary: £3,400 Secondary: £4,700	Primary: £3,300 Secondary: £4,600	Primary: £3,300 Secondary: £4,600	Primary: £3,500 Secondary: £4,800

*Excluding lump sum and certain premises based funding

1.2.4 The decision on the final formula will be made by the Director of Children's Services, in line with the council's decision making framework.

1.2.5 In relation to cluster funding, since 2017/18 this has formed part of the formula allocation and it is therefore already included within the figures provided in appendix 2. Up to 2016/17, cluster funding was top-sliced from the schools block and allocated separately to schools. However in October 2016 Schools Forum agreed that for 2017/18 it would be included within the normal schools funding formula as part of the transition towards the national funding formula. The cluster funding was therefore included within the 2017/18 baseline funding figures used to calculate the 2018/19 and 2019/20 funding for schools and it is not separately identified as this would not be in line with the national funding formula.

1.3 PFI funding

1.3.1 PFI schools have different arrangements around a number of cost elements including premises costs and various facilities costs. The funding arrangements for such schools are also slightly different to other schools.

1.3.2 A number of financial issues have recently arisen specifically around PFI schools which the Council has been looking to address and has had discussions with the DfE over options to manage these. The main issue is around how the projected increasing costs of the contracts will be funded in the future. The Council has sought a solution which avoids having to take more funding from the Schools Block and provides some financial certainty over the next few years.

- 1.3.3 Leeds has a high number of PFI funded schools with 29 PFI maintained schools and academies across five PFI schemes representing around 11% of schools in Leeds. The PFI contracts are between the council and the PFI contractors and the council is responsible for contract management. The contracts are for 25 years and the schemes will end at various stages up to 2036/37. The budgeted total unitary charge for 2018/19 is £52.1m. The cost of the unitary charge is met through a combination of income received from PFI credits grant from the DfE and contributions from schools through a school budget contribution and a school affordability gap contribution. The affordability gap is the difference between the full cost of the contract and the combined income from the PFI grant and school budget contributions. In order for PFI schools to pay the affordability gap contribution they receive additional PFI Factor funding through the Schools Block of DSG.
- 1.3.4 There are significant differences between the original assumptions in the PFI financial models and what has actually been experienced for variables such as the rate of inflation, the rate of overall increase of the unitary charge payments, lettings income and the available funding to meet the payments. Re-modelling of the financial position for each of the PFI schemes shows increasing and significant funding issues over the remaining lifetime of the schemes, particularly as inflation has increased over the last few years. The options to meet this growing funding gap are limited as most of the funding is fixed or based on previous year spend with an annual uplift for RPIX. In future years it is projected that the uplift will not be sufficient to meet the overall increase in the unitary charge.
- 1.3.5 Following discussions with the DfE it is proposed to increase the PFI factor in the formula through an additional contribution from the Council. The DfE have confirmed that this would then be baselined in future years. This option protects non-PFI schools from contributing to an increase in the PFI Factor and provides more certainty over meeting the projected increase in costs for the PFI schools. The Council is therefore proposing to make a contribution of £1m to the PFI Factor in the school funding formula in 2019/20. This will then be baselined by the DfE in future years' Schools Block DSG settlements. The additional £1m will be distributed to PFI schools through an increase in their PFI Factor funding. In order to prevent these schools being affected by the Minimum Funding Guarantee (MFG) cap on gains in the funding formula the Council has submitted a disapplication request to the DfE to remove the PFI Factor from the MFG calculations. In previous years the volatility of unitary charges and changes in the PFI Factor resulted in some schools not receiving the full increase in funding for the PFI Factor. The Council compensated these schools in 2017/18 and 2018/19 by making additional payments so they were not financially worse off. The disapplication request will avoid this situation occurring in 2019/20, this is particularly important with the proposed £1m increase to the PFI Factor. We will be communicating with PFI schools about these changes and will continue to review the impact on individual schools in future years.
- 1.3.6 Another issue that the Council has sought to resolve is how contract deductions are dealt with. Historically, PFI deductions have been retained by the Council to fund the PFI affordability gap. The current method of attributing deductions against the affordability gap has resulted in a reduced need for ESFA funding of the PFI factor. The DfE's preferred approach of paying deductions directly to PFI schools would result

in an increase in the affordability gap and therefore an increase in the PFI factor funding required. The current treatment of deductions is in line with the legal agreement used in Leeds but the Council has indicated to the DfE that it is open to paying deductions directly to all PFI schools (both maintained schools and academies) in line with the DfE's preferred approach. Following discussions with the DfE the PFI factor in 2019/20 has been increased by an additional £200k to enable the Council to change the policy for the treatment of contract deductions. The Council will now review the current PFI agreements and provide clarification to PFI schools as to how it proposes the payment of deductions will be implemented in 2019/20. The payment of contract deductions direct to schools will be additional income in year to those schools.

1.4 Growth Fund 2019/20

- 1.4.1 Schools Forum has agreed in previous years to retain a central Growth Fund from the Schools Block, in order to support costs incurred by schools that are being established or extended to meet basic need and where admission numbers are increased. This funding recognises that these pupils are not recorded on the census, and so will not attract funding through the usual schools funding formula.
- 1.4.2 Growth Funding is allocated by the ESFA as part of the Schools Block of the DSG. The calculation has changed for 2019/20 and Growth Funding will now be allocated to local authorities on a formulaic basis rather than using historic spend as was the case previously. Overall Leeds' total allocation for growth is £5,010k in 2019/20, compared to £5,442 in 2018/19. The ESFA no longer splits out the amount allocated in relation to the Growth Fund (explicit growth) compared to funding allocated for growth within the funding formula (implicit growth).
- 1.4.3 Schools Forum decides on both the total value of the Growth Fund and the criteria for allocating it to schools. The council's proposals are set out below for Schools Forum to vote on.

Growth Fund Value

- 1.4.4 For 2019/20 we are proposing that a Growth Fund of £2.9m should be established based on anticipated growth. This will be funded through £2.5m from the Schools Block in 2019/20 and £0.4m of a projected underspend of Growth Funding in 2018/19 which will be earmarked for use in 2019/20. The Growth Fund requirement is split between £2,360k for primary growth and £565k for secondary growth. This funding requirement assumes that the Growth Fund criteria set out below are retained.

Growth Fund Criteria

- 1.4.5 Schools Forum is required to approve the criteria for allocating funding from the Growth Fund. We are proposing to retain the existing criteria for Leeds schools that have been in place for 2018/19, details of which are provided below.
- 1.4.6 Schools in Leeds are eligible for Growth Funding where expansion has occurred following an increase in the published admission number (PAN) to meet basic need, and where a consultation has taken place beforehand. No funding will be allocated to

schools if they already have surplus places and take children up to the PAN, or if the school itself decides to admit pupils over the PAN.

- 1.4.7 Growth Funding is paid to schools as a per pupil amount, with further funding available for existing schools that incur additional rental costs or for new schools with pre-opening staffing costs. The table below provides further details of the amounts payable.

Growth Funding available	Basis for allocation	Rate
Funding for all schools eligible for Growth Funding:		
Pupil funding	Age Weighted Pupil Unit rate for each pupil (pro rata if part year). This is the basic entitlement all pupils receive through the schools funding formula. This is also the rate that applies where schools are eligible for the guaranteed top up funding detailed above.	The 2019/20 AWPU rates per year are shown below and are the same as used in the funding formula: • Primary - £2,747.43 • KS3 - £3,863.26 • KS4 - £4,386.50 As noted in the report, the funding formula rates are subject to approval by the Director of Children and Families in line with the council's decision making framework.
Immediate additional resources, equipment or furniture	Standard per pupil rate. In the case of a single 'bulge' year group this is only paid in the year of expansion.	£100 per pupil is proposed for 2019/20 (no change from 2018/19).
Funding available where applicable to schools:		
Additional rental costs	For temporary accommodation needed to meet agreed growth.	Funded at cost through the growth fund until the financial year following the increase in numbers, at which point we would seek to fund the rental costs through the funding formula (assuming the criteria for this are met).
Pre-opening costs of a new school or academy established to meet basic need	Pre-opening allowance for specific staffing costs. Rate depends on whether it is a primary or secondary school, and the number of additional forms. Funding is to be managed by the governing body.	The rates proposed for 2019/20 are shown below. These are based on the previous amounts, uplifted for pay awards. • Primary 1 form entry - £52,867 • Primary 1.5 form entry - £56,284 • Primary 2 form entry - £60,798 • Secondary - £117,178 A more detailed breakdown is provided in Appendix 4 for information.

1.5 Central School Services Block

- 1.5.1 The Central School Services Block (CSSB) was introduced in 2018/19 to fund local authorities for the statutory duties they hold for both maintained schools and academies. The CSSB brings together:
- funding previously allocated through the retained duties element of the Education Services Grant (ESG)
 - funding for ongoing central functions, such as admissions, previously top-sliced from the schools block
 - residual funding for historic commitments, previously top-sliced from the schools block
- 1.5.2 In December 2018, the Government issued a notification giving the amount of funding for this block. For 2019/20, this allocation has been set at £5.325m for Leeds. This is an increase of £154,000 compared to the 2018/19 allocation. In addition, Schools Forum in November 2018 agreed to transfer £800,000 from the CSSB to the High Needs Block. This leaves £4.525m to fund CSSB services.
- 1.5.3 Schools Forum approval is required each year to confirm the amounts on each line. Schools Forum previously gave full approval for the 2018/19 proposals. The amounts requested to be approved for 2019/20 are shown below.

Retained Duties element of the Education Services Grant

- 1.5.4 The Retained Duties element of the Education Services Grant was transferred into DSG in 2017/18. The onus is on each local authority to ensure that they retain this funding centrally in order to contribute to the cost of fulfilling their statutory duties for all schools and academies.
- 1.5.5 The detail of the services funded by this amount is provided below, and although the service provision has not changed since 2018/19, due to unavoidable inflationary increases the cost of these services has increased to £2.3m. Part of the cost of these services is met by the council (£490k). The remaining amount requested from the CSSB for 2019/20 is £1,920,240. This is an increase of £85,820 compared to 2017/18, when funding of £1,810,210 was agreed.
- 1.5.6 Examples of statutory functions that are included in this amount are:
- Strategic planning for the whole of the education service (sections 13 15B of the Education Act 1996) including the appointment of a Director of Children's Services (section 18 Children Act 2004)
 - Preparation of the school funding formula and individual school/academy budget allocations (Local Government Act 1972) and inclusion of income and expenditure pertaining to education within the Authority's annual statement of accounts

- Performance of internal audit and other tasks necessary for the discharge of the Chief Financial Officer's responsibilities under S151 of the Local Government Act 1972
- Provision of information to or at the request of the Secretary of State (S29 of the 1996 Education Act)
- Making arrangements to identify children not receiving education (section 436A Education Act 1996)
- Issuing a code for penalty notices to address poor attendance and administer the penalty notice regime in accordance with the Education Regulations 2007 (and subsequent amendments); issuing written notices, school attendance orders and exercising the power to prosecute a parent for a child's non-attendance (section 446& 437 of the Education Act 1996). This can also include applying for an Education Supervision Order (section 447 of the Act)
- Management of the capital programme, including preparation and review of an Asset Management Plan and negotiation and management of private finance initiatives

Historic commitments

- 1.5.7 Historic commitments are subject to a limitation of no new commitments or increases in expenditure from 2018/19. The amounts requested for 2019/20 are as follows and have either stayed the same or reduced since 2018/19.
- 1.5.8 The borrowing costs of capitalised equal pay claims that were paid between 2007 and 2012 has now been repaid, therefore there is no requirement for this budget in 2019/20.
- 1.5.9 Prudential borrowing (amount requested £515,000). This budget supports borrowing costs in relation to the ongoing debt repayment from the 2004/05 primary capital program, and is paid back over 25 years.
- 1.5.10 Headteacher Support Service (amount requested £54,410). This service provides a confidential listening and support service for all primary and special school Headteachers, and acting Headteachers. The service is provided by two members of staff in a job share post.
- 1.5.11 School support staff training (amount requested £46,330). This service sources, organises and co-ordinates training for school support staff. The service also provides induction training for school support staff. The service is provided by one member of staff.
- 1.5.12 Carbon reduction officer (amount requested £30,000). This budget funds officer time from the Projects, Programmes and Procurement Unit who support the project management of schemes initiated with the purpose of lowering the embodied carbon

emissions within the school estate.

Ongoing Central functions

- 1.5.13 Admissions Service – for 2019/20, it is proposed to increase the funding from this service from £1,160,640 to £1,376,290. £20,650 of this is to partly cover the unavoidable increases in pay award and superannuation. The remaining increase is as a result of the DSG grant conditions which state that local authorities must treat maintained schools and academies equally when using funding from the CSSB. Currently, Leeds charges schools who have their own admissions board. As this cannot continue due to the service being funded by the CSSB, an additional £195k is requested to fund the loss of income and additional staff required to carry out this service free of charge for schools who currently do not access this service.
- 1.5.14 Servicing of Schools Forum – this budget supports the administration and running of Schools Forum and associated sub groups. This service has not changed, but as a result of unavoidable inflationary costs, it is proposed to increase funding from £29,740 to £30,330.
- 1.5.15 The ESFA has agreed with a number of agencies to purchase a single national licence for all state funded schools in England. A full list of licences included in the single national licence is available on their website. The ESFA will pay the agencies and provide the service to local authorities. For Leeds this amounts to £552,700 in 2018/19 (a 5.2% increase). This arrangement covers maintained schools and academies and local authorities are allowed to hold the budget centrally rather than include it in school budgets. This item does not require Schools Forum approval.
- 1.5.16 Schools Forum is therefore requested to approve the amounts summarised below, totalling £4.525m centrally for ESG retained duties, ongoing central functions, historic commitments, and to note the increase in the charge for the single national licence.

	2018/19 (for information) £	2019/20 (for approval) £
Former ESG Retained Duties	1,810,210	1,920,240
Historic Commitments		
Equal pay borrowing	499,340	0
Prudential borrowing	515,000	515,000
Headteacher support service	54,410	54,410
School support staff training	46,330	46,330
Carbon reduction officer	30,000	30,000
Ongoing Responsibilities		
Admissions service	1,160,790	1,376,290

Schools forum	29,740	30,330
ESFA central licences (for information only, no vote required by Schools Forum)	525,180	552,700
Total Central School Services Block	4,671,000	4,525,300

- 1.5.17 At the November 2018 meeting, Schools Forum supported our proposal to transfer up to £800k to the High Needs Block. At that time the exact amount was subject to confirmation of the costs and funding relating to the Central School Services Block. These figures have now been confirmed and we will be able to transfer the full £800k to the High Needs Block for 2019/20.

2 Recommendations

- 2.1 Schools Forum is asked to note and provide a view on the proposed use of the additional High Needs Block funding to reduce the 2019/20 Schools Block transfer from £2.5m to £1.5m, increase the FFI unit rate for mainstream schools in 2019/20 from £600 to £650 and make a contribution to the DSG deficit.
- The ESFA has advised that Schools Forum members are not required to vote again on the Schools Block transfer as it is a reduction from the previously agreed amount.
- 2.2 Schools Forum is asked to note the arrangements for the school funding formula including the proposed additional PFI funding contribution by the council for 2019/20.
- The final decision on the formula will be taken by the Director of Children and Families in accordance with the council's decision making framework.
- 2.3 In relation to the Growth Fund for 2019/20, Schools Forum is asked to approve:
- a) The total Growth Fund of £2.9m, funded through £2.5m from the Schools Block in 2019/20 and £0.4m of a projected underspend of the 2018/19 Growth Funding that will be earmarked for use in 2019/20. The Growth Fund would be split between £2,360k for primary growth and £565k for secondary growth.
 - b) The proposed criteria, which remain unchanged from 2018/19 apart from annual uplifts.
 - This is a Schools Forum decision. In the event that Schools Forum does not agree, the DfE is able to adjudicate if we request this.
- 2.4 In relation to the Central School Services Block, Schools Forum is asked to approve the amounts summarised below for 2019/20 (apart from the ESFA central licence charge, which does not require approval).

- This is a Schools Forum decision. In the event that Schools Forum does not agree, the ESFA is able to adjudicate if we request this.

	2018/19 (for information) £	2019/20 (for approval) £
Former ESG Retained Duties	1,810,210	1,920,240
Historic Commitments		
Equal pay borrowing	499,340	0
Prudential borrowing	515,000	515,000
Headteacher support service	54,410	54,410
School support staff training	46,330	46,330
Carbon reduction officer	30,000	30,000
Ongoing Responsibilities		
Admissions service	1,160,790	1,376,290
Schools forum	29,740	30,330
ESFA central licences (for information only, no vote required by Schools Forum)	525,180	552,700
Total Central School Services Block	4,671,000	4,525,300

2.5

In relation to the Central School Services Block, Schools Forum is asked to note that following confirmation of funding and costs, the proposed transfer to the High Needs Block will be £800k.

- The final decision on this transfer will be taken by the Director of Children and Families in accordance with the council's decision making framework.

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Proposed 2019/20 school formula funding for reception to year 11**Note this does not show Early Years, Post 16, High Needs or Pupil Premium and other grant funding**

Local authorities will continue to set a local formula for determining individual schools' budgets in 2019-20 and 2020-21. Please find below illustrative funding allocations for schools based on the proposed local formula funding arrangements for 2019-20.

Minimum Funding Level

Prim: £3,300

Prim: £3,400

High: £4,600

High: £4,700

Cap on gains per pupil

2.3%

2.7%

Minimum Funding Increase per pupil

0.5%

0.5%

School Name	Is the school new and growing in 19-20?	Funded Pupils Oct 17	Formula Allocation 2018-19
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Maintained Primary Schools

Aberford C of E Primary School	No	99	£452,500
Adel Primary School	No	209	£803,500
Adel St John the Baptist C of E Primary	No	208	£757,500
All Saints C of E Primary School	No	215	£978,200
Allerton C of E Primary School	No	497	£1,989,100
Alwington Primary School	No	423	£1,552,900
Armley Primary School	No	177	£817,900
Ashfield Primary School	No	216	£894,700
Asquith Primary School	No	359	£1,432,600
Bankside Primary School	No	629	£2,673,200
Bardsey Primary School	No	182	£694,300
Barwick-in-Elmet C of E Primary School	No	195	£748,300
Beechwood Primary School	No	419	£1,771,800
Beecroft Primary School	No	272	£1,180,000
Beeston Hill St Luke's C of E Primary School	No	335	£1,377,900
Beeston Primary School	No	605	£2,243,200
Beeston St Francis of Assisi Catholic Primary	No	207	£933,000
Birchfield Primary School	No	209	£814,400
Blenheim Primary School	No	413	£1,861,300
Bracken Edge Primary School	No	488	£2,152,900
Bramham Primary School	No	147	£605,400
Bramhope Primary School	No	278	£960,000
Bramley St Peter's CE Primary School	No	360	£1,475,200
Broadgate Primary School	No	295	£1,218,600
Brodetsky Primary School	No	260	£918,000
Brudenell Primary School	No	275	£1,239,800
Burley St Matthias' C of E Primary School	No	195	£922,300
Calverley C of E Primary School	No	389	£1,348,600
Carlton Primary School	No	315	£1,137,100
Carr Manor Primary School	No	468	£1,688,300
Castleton Primary School	No	253	£1,138,300
Chapel Allerton Primary School	No	446	£1,715,000
Churwell Primary School	No	421	£1,509,700

Draft Funding Allocations

A		B	A-B	Per pupil increase (total funding increase exc premises & lump sum/ funded pupils)		Change between 2018-19 and 2019-20 formula funding allocations	
Funded Pupils Oct 18	Illustrative Formula Funding 2019-20 (based on option 1 from school consultation)	Proposed Formula Funding 2019-20	Change in Funding	Illustrative Formula Funding 2019-20 (based on option 1 from school consultation)	Proposed Formula Funding 2019-20	Funded Pupils	Proposed Formula Funding 2019-20
98	£451,900	£451,900	£0	0.5%	0.5%	-1	£600
208	£803,800	£803,800	£0	0.5%	0.5%	-1	£300
209	£763,800	£763,800	£0	0.5%	0.5%	1	£6,300
213	£977,300	£979,000	£1,700	0.8%	1.0%	-2	£800
527	£2,110,700	£2,114,500	£3,800	0.5%	0.7%	30	£125,400
424	£1,566,100	£1,568,800	£2,700	0.5%	0.7%	1	£15,900
187	£873,600	£876,500	£2,900	2.3%	2.7%	10	£58,600
219	£915,100	£916,700	£1,600	0.9%	1.1%	3	£22,000
379	£1,532,800	£1,537,800	£5,000	2.3%	2.7%	20	£105,200
617	£2,679,600	£2,689,400	£9,800	2.3%	2.7%	-12	£16,200
194	£736,100	£736,100	£0	0.5%	0.5%	12	£41,800
210	£802,600	£802,600	£0	0.5%	0.5%	15	£54,300
415	£1,794,600	£1,801,200	£6,600	2.3%	2.7%	-4	£29,400
278	£1,208,700	£1,208,700	£0	0.5%	0.5%	6	£28,700
348	£1,457,100	£1,462,400	£5,300	2.3%	2.7%	13	£84,500
630	£2,381,900	£2,390,800	£8,900	2.3%	2.7%	25	£147,600
207	£931,600	£934,900	£3,300	2.3%	2.7%	0	£1,900
207	£811,300	£811,300	£0	0.5%	0.5%	-2	£3,100
394	£1,789,300	£1,789,300	£0	0.5%	0.5%	-19	£72,000
488	£2,198,000	£2,206,000	£8,000	2.3%	2.7%	0	£53,100
155	£634,900	£634,900	£0	0.5%	0.5%	8	£29,500
275	£958,300	£958,300	£0	0.5%	0.5%	-3	£1,700
371	£1,573,400	£1,576,100	£2,700	2.0%	2.2%	11	£100,900
328	£1,344,400	£1,344,400	£0	0.5%	0.5%	33	£125,800
254	£916,700	£916,700	£0	0.5%	0.5%	-6	£1,300
265	£1,204,300	£1,204,300	£0	0.5%	0.5%	-10	£35,500
200	£950,400	£952,000	£1,600	0.7%	0.9%	5	£29,700
406	£1,407,600	£1,409,300	£1,700	0.5%	0.6%	17	£60,700
311	£1,136,300	£1,138,200	£1,900	1.2%	1.4%	-4	£1,100
461	£1,699,500	£1,702,500	£3,000	2.2%	2.4%	-7	£14,200
279	£1,325,800	£1,330,200	£4,400	2.3%	2.7%	26	£191,900
449	£1,730,100	£1,730,100	£0	0.5%	0.5%	3	£15,100
416	£1,500,800	£1,503,400	£2,600	0.5%	0.7%	-5	£6,300

Proposed 2019/20 school formula funding for reception to year 11**Note this does not show Early Years, Post 16, High Needs or Pupil Premium and other grant funding**

Local authorities will continue to set a local formula for determining individual schools' budgets in 2019-20 and 2020-21. Please find below illustrative funding allocations for schools based on the proposed local formula funding arrangements for 2019-20.

Minimum Funding Level

Prim: £3,300

Prim: £3,400

High: £4,600

High: £4,700

Cap on gains per pupil

2.3%

2.7%

Minimum Funding Increase per pupil

0.5%

0.5%

School Name	Is the school new and growing in 19-20?	Funded Pupils Oct 17	Formula Allocation 2018-19
Clapgate Primary School	No	384	£1,631,200
Cobden Primary School	No	205	£926,700
Collingham Lady Elizabeth Hastings' C of E Primary	No	207	£739,400
Cookridge Holy Trinity C of E Primary School	No	417	£1,419,500
Cookridge Primary School	No	312	£1,408,800
Corpus Christi Catholic Primary School	No	314	£1,315,000
Cross Gates Primary School	No	206	£928,500
Croston Street Primary School	No	211	£787,600
Deighton Gates Primary School	No	205	£757,400
Drighlington Primary School	No	397	£1,471,700
Farsley Farfield Primary School	No	419	£1,491,700
Farsley Springbank Primary School	No	416	£1,438,200
Fieldhead Carr Primary School	No	212	£879,800
Five Lanes Primary School	No	422	£1,663,100
Fountain Primary School	No	405	£1,502,800
Gildersome Primary School	No	393	£1,453,200
Gledhow Primary School	No	509	£1,812,900
Grange Farm Primary School	No	410	£1,742,400
Great Preston C of E Primary School	No	204	£809,400
Greenhill Primary School	No	400	£1,614,000
Greenmount Primary School	No	422	£1,865,600
Grimes Dyke Primary School	No	255	£1,142,000
Guiseley Primary School	No	375	£1,315,400
Harehills Primary School	No	636	£2,696,400
Harewood C of E Primary School	No	105	£461,200
Hawthornthwaite C of E Primary School	No	103	£439,500
Hawthornthwaite Wood Primary School	No	274	£1,220,200
Highfield Primary School	No	449	£1,555,400
Hollybush Primary School	No	453	£2,045,900
Holy Family Catholic Primary School	No	201	£869,400
Holy Rosary and St Anne's Catholic Primary School	No	209	£951,200
Horsforth Featherbank Primary School	No	211	£827,800
Horsforth Newlaithes Primary School	No	422	£1,432,400
Hovingham Primary School	No	706	£2,974,000

Draft Funding Allocations			Per pupil increase (total funding increase exc premises & lump sum/ funded pupils)		Change between 2018- 19 and 2019-20 formula funding allocations		
A		B	A-B				
Funded Pupils Oct 18	Illustrative Formula Funding 2019-20 (based on option 1 from school consultation)	Proposed Formula Funding 2019-20	Change in Funding	Illustrative Formula Funding 2019-20 (based on option 1 from school consultation)	Proposed Formula Funding 2019-20	Funded Pupils	Proposed Formula Funding 2019-20
396	£1,714,500	£1,720,700	£6,200	2.3%	2.7%	12	£89,500
206	£949,500	£952,700	£3,200	2.3%	2.7%	1	£26,000
207	£742,900	£742,900	£0	0.5%	0.5%	0	£3,500
416	£1,422,900	£1,422,900	£0	0.5%	0.5%	-1	£3,400
320	£1,435,800	£1,437,900	£2,100	0.6%	0.8%	8	£29,100
300	£1,286,800	£1,289,100	£2,300	2.2%	2.4%	-14	-£25,900
207	£936,700	£936,700	£0	0.5%	0.5%	1	£8,200
207	£778,400	£778,600	£200	0.5%	0.5%	-4	-£9,000
205	£760,800	£760,800	£0	0.5%	0.5%	0	£3,400
390	£1,469,000	£1,471,500	£2,500	1.6%	1.8%	-7	-£200
421	£1,521,700	£1,524,400	£2,700	1.7%	1.9%	2	£32,700
420	£1,467,600	£1,470,200	£2,600	1.1%	1.3%	4	£32,000
216	£901,000	£901,000	£0	0.5%	0.5%	4	£21,200
420	£1,712,500	£1,718,000	£5,500	2.3%	2.7%	-2	£54,900
392	£1,489,500	£1,493,900	£4,400	2.3%	2.6%	-13	-£8,900
402	£1,497,500	£1,500,100	£2,600	1.1%	1.3%	9	£46,900
537	£1,986,700	£1,986,700	£0	0.5%	0.5%	28	£173,800
411	£1,783,900	£1,790,400	£6,500	2.3%	2.7%	1	£48,000
203	£804,200	£804,200	£0	0.5%	0.5%	-1	-£5,200
403	£1,659,300	£1,665,300	£6,000	2.3%	2.7%	3	£51,300
438	£1,972,500	£1,979,700	£7,200	2.3%	2.7%	16	£114,100
252	£1,146,000	£1,147,900	£1,900	1.3%	1.5%	-3	£5,900
394	£1,365,800	£1,370,600	£4,800	2.3%	2.7%	19	£55,200
621	£2,698,200	£2,708,200	£10,000	2.3%	2.7%	-15	£11,800
102	£454,500	£454,500	£0	0.5%	0.5%	-3	-£6,700
112	£469,900	£469,900	£0	0.5%	0.5%	9	£30,400
277	£1,240,200	£1,240,200	£0	0.5%	0.5%	3	£20,000
450	£1,577,000	£1,579,700	£2,700	1.3%	1.5%	1	£24,300
443	£2,079,300	£2,079,300	£0	0.5%	0.5%	-10	£33,400
203	£894,600	£897,700	£3,100	2.3%	2.7%	2	£28,300
210	£975,100	£978,400	£3,300	2.3%	2.7%	1	£27,200
211	£831,400	£831,400	£0	0.5%	0.5%	0	£3,600
416	£1,443,200	£1,448,300	£5,100	2.3%	2.7%	-6	£15,900
703	£3,032,200	£3,043,300	£11,100	2.3%	2.7%	-3	£69,300

Proposed 2019/20 school formula funding for reception to year 11**Note this does not show Early Years, Post 16, High Needs or Pupil Premium and other grant funding**

Local authorities will continue to set a local formula for determining individual schools' budgets in 2019-20 and 2020-21. Please find below illustrative funding allocations for schools based on the proposed local formula funding arrangements for 2019-20.

Minimum Funding Level

Prim: £3,300

Prim: £3,400

High: £4,600

High: £4,700

Cap on gains per pupil

2.3%

2.7%

Minimum Funding Increase per pupil

0.5%

0.5%

School Name	Is the school new and growing in 19-20?	Funded Pupils Oct 17	Formula Allocation 2018-19
Hugh Gaitskell Primary School	No	561	£2,320,800
Hunslet Carr Primary School	No	389	£1,669,700
Hunslet Moor Primary School	No	316	£1,431,700
Hunslet St Mary's C of E Primary School	No	237	£999,300
Immaculate Heart of Mary Catholic Primary School	No	445	£1,484,900
Ingram Road Primary School	No	319	£1,523,400
Ireland Wood Primary School	No	410	£1,657,400
Ivesod Primary School	No	303	£1,326,400
Kerr Mackie Primary School	No	423	£1,535,700
Kirkstall St Stephen's C of E Primary School	No	201	£835,900
Kirkstall Valley Primary School	No	208	£894,400
Lady Elizabeth Hastings C of E Primary School, Ledston	No	129	£524,400
Lane End Primary School	Yes	268	£1,257,400
Lawns Park Primary School	No	211	£866,700
Little London Community Primary School	No	581	£2,541,000
Low Road Primary School	No	144	£726,800
Lower Wortley Primary School	No	314	£1,421,600
Manston Primary School	No	210	£862,900
Meanwood C of E Primary School	No	218	£806,900
Micklefield C of E Primary School	No	102	£515,700
Middleton St Mary's C of E Primary School	No	404	£1,701,800
Mill Field Primary School	No	393	£1,752,100
Moor Allerton Hall Primary School	No	445	£1,775,700
Moortown Primary School	No	213	£814,700
Morley Victoria Primary School	No	417	£1,476,500
New Bewerley Community School	No	409	£1,867,100
Ninlands Primary School	No	412	£1,414,700
Otley All Saints C of E Primary School	No	216	£794,900
Otley The Whartons Primary School	No	190	£738,100
Oulton Primary School	No	365	£1,469,300
Our Lady of Good Counsel Catholic Primary School	No	208	£894,100
Park Spring Primary School	No	360	£1,459,100
Parklands Primary School	No	320	£1,551,000
Pool-in-Wharfedale C of E Voluntary Controlled Primary School	No	205	£750,400

Draft Funding Allocations			Per pupil increase (total funding increase exc premises & lump sum/ funded pupils)		Change between 2018- 19 and 2019-20 formula funding allocations		
A		B	A-B				
Funded Pupils Oct 18	Illustrative Formula Funding 2019-20 (based on option 1 from school consultation)	Proposed Formula Funding 2019-20	Change in Funding	Illustrative Formula Funding 2019-20 (based on option 1 from school consultation)	Proposed Formula Funding 2019-20	Funded Pupils	Proposed Formula Funding 2019-20
565	£2,389,500	£2,398,400	£8,900	2.3%	2.7%	4	£77,600
404	£1,766,400	£1,772,800	£6,400	2.3%	2.7%	15	£103,100
361	£1,627,700	£1,630,500	£2,800	1.3%	1.5%	45	£198,800
250	£1,069,800	£1,073,500	£3,700	2.3%	2.7%	13	£74,200
448	£1,516,800	£1,529,300	£12,500	1.6%	2.5%	3	£44,400
319	£1,556,600	£1,562,100	£5,500	2.3%	2.7%	0	£38,700
412	£1,672,800	£1,672,800	£0	0.5%	0.5%	2	£15,400
320	£1,401,000	£1,401,000	£0	0.5%	0.5%	17	£74,600
420	£1,561,600	£1,567,100	£5,500	2.3%	2.7%	-3	£31,400
204	£850,500	£850,500	£0	0.5%	0.5%	3	£14,600
202	£889,600	£892,500	£2,900	2.3%	2.7%	-6	-£1,900
131	£532,200	£532,200	£0	0.5%	0.5%	2	£7,800
323	£1,507,500	£1,507,500	£0	0.5%	0.5%	55	£250,100
212	£887,300	£890,200	£2,900	2.3%	2.7%	1	£23,500
599	£2,673,200	£2,678,100	£4,900	2.3%	2.5%	18	£137,100
155	£778,600	£778,600	£0	0.5%	0.5%	11	£51,800
317	£1,449,600	£1,453,900	£4,300	2.3%	2.7%	3	£32,300
209	£871,100	£872,600	£1,500	1.6%	1.8%	-1	£9,700
219	£813,700	£813,700	£0	0.5%	0.5%	1	£6,800
91	£475,400	£475,400	£0	0.5%	0.5%	-11	-£40,300
411	£1,767,300	£1,773,700	£6,400	2.3%	2.7%	7	£71,900
396	£1,802,100	£1,808,600	£6,500	2.3%	2.7%	3	£56,500
457	£1,829,100	£1,832,300	£3,200	0.6%	0.7%	12	£56,600
214	£821,000	£821,000	£0	0.5%	0.5%	1	£6,300
417	£1,503,900	£1,506,500	£2,600	1.9%	2.1%	0	£30,000
412	£1,903,800	£1,907,100	£3,300	1.5%	1.6%	3	£40,000
403	£1,405,900	£1,408,300	£2,400	1.4%	1.6%	-9	-£6,400
218	£806,700	£806,700	£0	0.5%	0.5%	2	£11,800
190	£749,200	£750,400	£1,200	1.8%	2.0%	0	£12,300
337	£1,374,000	£1,374,000	£0	0.5%	0.5%	-28	-£95,300
205	£900,600	£903,700	£3,100	2.3%	2.7%	-3	£9,600
375	£1,538,200	£1,540,900	£2,700	0.6%	0.8%	15	£81,800
327	£1,592,000	£1,592,000	£0	0.5%	0.5%	7	£41,000
198	£734,600	£734,600	£0	0.5%	0.5%	-7	-£15,800

Proposed 2019/20 school formula funding for reception to year 11**Note this does not show Early Years, Post 16, High Needs or Pupil Premium and other grant funding**

Local authorities will continue to set a local formula for determining individual schools' budgets in 2019-20 and 2020-21. Please find below illustrative funding allocations for schools based on the proposed local formula funding arrangements for 2019-20.

Minimum Funding Level

Prim: £3,300

Prim: £3,400

High: £4,600

High: £4,700

Cap on gains per pupil

2.3%

2.7%

Minimum Funding Increase per pupil

0.5%

0.5%

School Name	Is the school new and growing in 19-20?	Funded Pupils Oct 17	Formula Allocation 2018-19
Primrose Lane Primary School	No	208	£759,500
Pudsey Bolton Royd Primary School	No	417	£1,876,400
Pudsey Greenside Primary School	No	315	£1,113,200
Pudsey Lowtown Primary School	No	211	£811,500
Quarry Mount Primary School	No	209	£994,100
Queensway Primary School	No	182	£763,100
Rawdon Littlemoor Primary School	No	316	£1,260,700
Rawdon St Peter's C of E Primary School	No	304	£1,072,800
Raynham Primary School	No	403	£1,662,800
Robinson Hood Primary School	No	381	£1,319,000
Rosebank Primary School	No	295	£1,346,800
Rothwell Haigh Road Infant School	No	133	£603,600
Rothwell Primary School	No	311	£1,355,000
Rothwell St Mary's Catholic Primary School	No	211	£762,500
Rothwell Victoria Junior School	No	165	£709,700
Roundhay St John's C of E Primary School	No	212	£818,400
Rufford Park Primary School	No	273	£1,182,700
Sacred Heart Catholic Primary School	No	186	£828,500
Scholes (Elmet) Primary School	No	300	£1,089,500
Seacroft Grange Primary School	No	208	£1,003,700
Seven Hills Primary School	No	411	£1,555,900
Shadwell Primary School	No	210	£764,700
Shakespeare Primary School	No	380	£1,916,800
Sharp Lane Primary School	No	530	£2,034,700
Shire Oak C of E Primary School	No	207	£848,200
Southroyd Primary and Nursery School	No	415	£1,501,300
Spring Bank Primary School	No	208	£939,900
St Anthony's Catholic Primary School, Beeston	No	210	£833,800
St Augustine's Catholic Primary School	No	417	£1,631,700
St Bartholomew's CofE Primary School	No	646	£2,728,600
St Edward's Catholic Primary School, Boston Spa	No	152	£580,600
St Francis Catholic Primary School, Morley	No	190	£749,900
St Joseph's Catholic Primary School, Hunslet	No	204	£923,500
St Joseph's Catholic Primary School, Wetherby	No	206	£739,000

Draft Funding Allocations

A			B		A-B	& lump sum/ funded pupils)		funding allocations	
Funded Pupils Oct 18	Illustrative Formula Funding 2019-20 (based on option 1 from school consultation)	Proposed Formula Funding 2019-20	Change in Funding	Illustrative Formula Funding 2019-20 (based on option 1 from school consultation)	Proposed Formula Funding 2019-20	Funded Pupils	Proposed Formula Funding 2019-20		
209	£766,000	£766,000	£0	0.5%	0.5%	1	£6,500		
405	£1,879,800	£1,885,500	£5,700	2.3%	2.7%	-12	£9,100		
310	£1,106,700	£1,108,600	£1,900	0.9%	1.1%	-5	-£4,600		
209	£809,900	£809,900	£0	0.5%	0.5%	-2	-£1,600		
199	£969,100	£970,700	£1,600	2.0%	2.2%	-10	-£23,400		
184	£773,800	£773,800	£0	0.5%	0.5%	2	£10,700		
310	£1,261,200	£1,263,100	£1,900	1.5%	1.7%	-6	£2,400		
313	£1,111,300	£1,111,300	£0	0.5%	0.5%	9	£38,500		
398	£1,681,000	£1,687,100	£6,100	2.3%	2.7%	-5	£24,300		
409	£1,422,800	£1,425,300	£2,500	1.3%	1.5%	28	£106,300		
278	£1,280,800	£1,282,600	£1,800	0.5%	0.7%	-17	-£64,200		
123	£569,600	£569,600	£0	0.5%	0.5%	-10	-£34,000		
314	£1,385,900	£1,390,000	£4,100	2.3%	2.7%	3	£35,000		
207	£753,500	£753,500	£0	0.5%	0.5%	-4	-£9,000		
173	£742,600	£742,600	£0	0.5%	0.5%	8	£32,900		
212	£822,100	£822,100	£0	0.5%	0.5%	0	£3,700		
289	£1,220,100	£1,220,100	£0	0.5%	0.5%	16	£37,400		
201	£904,400	£907,500	£3,100	2.3%	2.7%	15	£79,000		
311	£1,129,500	£1,130,700	£1,200	0.5%	0.6%	11	£41,200		
209	£1,044,900	£1,048,500	£3,600	2.3%	2.7%	1	£44,800		
412	£1,591,000	£1,596,700	£5,700	2.3%	2.7%	1	£40,800		
206	£756,500	£756,500	£0	0.5%	0.5%	-4	-£8,200		
583	£2,794,100	£2,804,200	£10,100	2.3%	2.7%	203	£887,400		
566	£2,208,000	£2,216,000	£8,000	2.3%	2.7%	36	£181,300		
209	£858,900	£858,900	£0	0.5%	0.5%	2	£10,700		
409	£1,512,500	£1,517,900	£5,400	2.3%	2.7%	-6	£16,600		
206	£938,400	£938,400	£0	0.5%	0.5%	-2	-£1,500		
211	£853,000	£854,400	£1,400	2.2%	2.4%	1	£20,600		
419	£1,673,400	£1,679,400	£6,000	2.3%	2.7%	2	£47,700		
665	£2,883,100	£2,893,800	£10,700	2.3%	2.7%	19	£165,200		
157	£598,500	£598,500	£0	0.5%	0.5%	5	£17,900		
205	£803,700	£803,700	£0	0.5%	0.5%	15	£53,800		
204	£928,600	£928,600	£0	0.5%	0.5%	0	£5,100		
207	£745,300	£745,300	£0	0.5%	0.5%	1	£6,300		

Proposed 2019/20 school formula funding for reception to year 11**Note this does not show Early Years, Post 16, High Needs or Pupil Premium and other grant funding**

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Minimum Funding Level

Prim: £3,300

Prim: £3,400

High: £4,600

High: £4,700

Cap on gains per pupil

2.3%

2.7%

Minimum Funding Increase per pupil

0.5%

0.5%

School Name	Is the school new and growing in 19-20?	Funded Pupils Oct 17	Formula Allocation 2018-19
St Margaret's C of E Primary School	No	426	£1,707,300
St Mary's C of E Primary School Boston Spa	No	131	£545,400
St Matthew's C of E Aided Primary School	No	408	£1,470,400
St Nicholas Catholic Primary School	No	293	£1,184,500
St Oswald's C of E Primary School	No	412	£1,402,400
St Patrick Catholic Primary School	No	212	£865,800
St Paul's Catholic Primary School	No	209	£794,700
St Peter's C of E Primary School, Leeds	No	210	£953,400
St Philip's Catholic Primary School	No	240	£992,400
St Theresa's Catholic Primary School	No	426	£1,530,700
St Urban's Catholic Primary School	No	210	£803,500
Stanningley Primary School	No	208	£874,500
Strawberry Fields Primary School	No	310	£1,157,300
Summerfield Primary School	No	200	£905,700
Swarcliffe Primary School	No	306	£1,368,900
Swinnow Primary School	No	212	£883,200
Talbot Primary School	No	451	£1,545,500
Thorp Arch Lady Elizabeth Hastings' C of E Primary	No	137	£550,600
Thorpe Primary School	No	233	£921,100
Tranmere Park Primary School	No	355	£1,175,700
Valley View Community Primary School	No	427	£1,615,000
Weetwood Primary School	No	211	£776,600
West End Primary School	No	241	£858,400
Westbrook Lane Primary	No	216	£786,800
Westgate Primary School	No	210	£790,300
Westroyd Primary School	No	139	£594,200
Westwood Primary School	No	283	£1,209,500
Wetherby St. James CE Primary	No	77	£444,600
Whingate Primary School	No	408	£1,639,100
Whinmoor St Paul's C of E Primary School	No	199	£789,300
White Laith Primary School	No	212	£882,100
Whitecote Primary School	No	371	£1,545,600
Wigton Moor Primary School	No	444	£1,578,700
Windmill Primary School	No	429	£1,952,800

Draft Funding Allocations			Per pupil increase (total funding increase exc premises & lump sum/ funded pupils)		Change between 2018- 19 and 2019-20 formula funding allocations		
A		B	A-B				
Funded Pupils Oct 18	Illustrative Formula Funding 2019-20 (based on option 1 from school consultation)	Proposed Formula Funding 2019-20	Change in Funding	Illustrative Formula Funding 2019-20 (based on option 1 from school consultation)	Proposed Formula Funding 2019-20	Funded Pupils	Proposed Formula Funding 2019-20
427	£1,756,200	£1,756,200	£0	0.5%	0.5%	1	£48,900
127	£534,700	£534,700	£0	0.5%	0.5%	-4	-£10,700
414	£1,524,000	£1,529,500	£5,500	2.3%	2.7%	6	£59,100
299	£1,219,900	£1,222,000	£2,100	1.2%	1.4%	6	£37,500
380	£1,311,100	£1,313,400	£2,300	0.7%	0.9%	-32	-£89,000
213	£887,000	£890,000	£3,000	2.3%	2.7%	1	£24,200
211	£804,800	£804,800	£0	0.5%	0.5%	2	£10,100
211	£976,900	£980,300	£3,400	2.3%	2.7%	1	£26,900
242	£1,019,100	£1,022,600	£3,500	2.3%	2.7%	2	£30,200
427	£1,567,300	£1,573,000	£5,700	2.3%	2.7%	1	£42,300
210	£807,000	£807,000	£0	0.5%	0.5%	0	£3,500
210	£886,300	£886,300	£0	0.5%	0.5%	2	£11,800
306	£1,161,000	£1,163,000	£2,000	1.7%	1.9%	-4	£5,700
196	£901,400	£902,900	£1,500	1.5%	1.7%	-4	-£2,800
302	£1,370,400	£1,372,800	£2,400	1.4%	1.6%	-4	£3,900
209	£877,600	£877,600	£0	0.5%	0.5%	-3	-£5,600
448	£1,540,800	£1,549,000	£8,200	0.5%	1.1%	-3	£3,500
134	£543,300	£543,300	£0	0.5%	0.5%	-3	-£7,300
239	£946,800	£946,800	£0	0.5%	0.5%	6	£25,700
343	£1,145,300	£1,170,700	£25,400	0.5%	2.7%	-12	-£5,000
429	£1,635,900	£1,635,900	£0	0.5%	0.5%	2	£20,900
212	£783,600	£783,600	£0	0.5%	0.5%	1	£7,000
241	£865,200	£865,200	£0	0.5%	0.5%	0	£6,800
213	£781,700	£781,700	£0	0.5%	0.5%	-3	-£5,100
212	£800,600	£801,900	£1,300	0.8%	1.0%	2	£11,600
148	£624,200	£625,200	£1,000	0.9%	1.1%	10	£31,000
288	£1,254,700	£1,259,100	£4,400	2.3%	2.7%	5	£49,600
79	£455,600	£455,600	£0	0.5%	0.5%	2	£11,000
404	£1,658,700	£1,664,600	£5,900	2.3%	2.7%	-4	£25,500
192	£771,900	£773,200	£1,300	0.9%	1.1%	-7	-£16,100
206	£865,200	£866,700	£1,500	0.6%	0.8%	-6	-£15,400
376	£1,599,200	£1,604,900	£5,700	2.3%	2.7%	5	£59,300
446	£1,597,800	£1,600,600	£2,800	0.5%	0.7%	2	£21,900
442	£2,048,600	£2,052,200	£3,600	1.7%	1.9%	13	£99,400

Proposed 2019/20 school formula funding for reception to year 11**Note this does not show Early Years, Post 16, High Needs or Pupil Premium and other grant funding**

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Minimum Funding Level

Prim: £3,300

Prim: £3,400

High: £4,600

High: £4,700

Cap on gains per pupil

2.3%

2.7%

Minimum Funding Increase per pupil

0.5%

0.5%

School Name	Is the school new and growing in 19-20?	Funded Pupils Oct 17	Formula Allocation 2018-19
Woodlesford Primary School	No	417	£1,433,700
Wykebeck Primary School	No	404	£1,848,500
Yeadon Westfield Infant School	No	174	£663,800
Yeadon Westfield Junior School	No	228	£850,500

Primary Academies & Free Schools

Allen Bywater Primary School	No	323	£1,209,700
Austhorpe Primary School	No	207	£785,100
Black Gates Primary Academy	No	372	£1,460,100
Bramley Park Academy	No	301	£1,310,200
Calverley Parkside Primary School	No	208	£782,000
Christ Church Upper Armley C of E Academy	No	190	£835,800
Christ The King Catholic Primary School, A Voluntary Academy	No	182	£762,500
Colton Primary School	No	212	£782,200
Co-op Academy Beckfield	No	198	£834,200
Co-op Academy Brownhill	No	414	£1,891,900
Co-op Academy Nightingale	Yes	336	£1,629,600
Co-op Academy Oakwood	No	423	£2,008,800
Co-op Academy Woodlands	No	412	£1,842,500
Cottingley Primary Academy	No	270	£1,202,600
East Ardsley Primary Academy	No	387	£1,580,700
East Garforth Primary Academy	No	257	£943,400
Ebor Gardens Primary Academy	No	381	£1,772,600
Elements Primary Free School	Yes	35	£195,200
Green Lane Primary Academy	No	410	£1,419,800
Hill Top Primary Academy	No	213	£849,900
Hillcrest Academy	No	414	£1,849,100
Holy Name Catholic Voluntary Academy	No	204	£780,500
Holy Trinity Church of England Academy, Rothwell	No	180	£736,000
Khalsa Science Academy	Yes	126	£597,200
Kippax Ash Tree Primary School	No	333	£1,493,500
Kippax Greenfield Primary School	No	174	£660,900
Kippax North Primary School	No	200	£762,900
Manston St James Primary Academy	No	448	£1,574,600

Draft Funding Allocations		
A	B	
Funded Pupils Oct 18	Illustrative Formula Funding 2019-20 (based on option 1 from school consultation)	Proposed Formula Funding 2019-20
410	£1,448,400	£1,453,500
406	£1,901,300	£1,908,200
170	£653,900	£653,900
228	£854,600	£854,600

Per pupil increase (total funding increase exc premises & lump sum/ funded pupils)		
A-B	Illustrative Formula Funding 2019-20 (based on option 1 from school consultation)	Proposed Formula Funding 2019-20
Change in Funding		
£5,100	2.3%	2.7%
£6,900	2.3%	2.7%
£0	0.5%	0.5%
£0	0.5%	0.5%

Change between 2018-19 and 2019-20 formula funding allocations	
Funded Pupils	Proposed Formula Funding 2019-20
-7	£19,800
2	£59,700
-4	£-9,900
0	£4,100

358	£1,334,300	£1,334,300
207	£790,000	£790,000
351	£1,388,300	£1,393,300
309	£1,358,800	£1,363,700
204	£767,500	£767,500
181	£808,300	£811,100
175	£751,900	£754,400
212	£786,900	£786,900
192	£828,000	£830,800
402	£1,880,200	£1,887,100
394	£1,899,700	£1,899,700
420	£2,057,700	£2,064,600
408	£1,865,100	£1,872,000
273	£1,240,600	£1,245,000
405	£1,645,200	£1,645,200
254	£938,100	£939,500
388	£1,811,500	£1,811,500
65	£371,000	£371,500
407	£1,418,600	£1,421,100
212	£859,700	£859,700
413	£1,854,300	£1,854,300
206	£791,900	£793,200
174	£729,500	£732,000
145	£671,800	£671,800
315	£1,487,100	£1,491,300
185	£698,400	£698,400
206	£786,200	£786,200
436	£1,568,200	£1,573,900

£0	0.5%	0.5%
£0	0.5%	0.5%
£5,000	2.3%	2.7%
£4,900	2.3%	2.7%
£0	0.5%	0.5%
£2,800	2.3%	2.7%
£2,500	2.3%	2.7%
£0	0.5%	0.5%
£2,800	2.3%	2.7%
£6,900	2.3%	2.7%
£0	0.5%	0.5%
£6,900	2.3%	2.7%
£6,900	2.3%	2.7%
£4,400	2.3%	2.7%
£0	0.5%	0.5%
£1,400	0.5%	0.7%
£0	0.5%	0.5%
£500	7.1%	7.3%
£2,500	0.6%	0.8%
£0	0.5%	0.5%
£0	0.5%	0.5%
£1,300	0.7%	0.9%
£2,500	2.3%	2.7%
£0	0.5%	0.5%
£4,200	2.3%	2.7%
£0	0.5%	0.5%
£0	0.5%	0.5%
£5,700	2.3%	2.7%

35	£124,600
0	£4,900
-21	£-66,800
8	£53,500
-4	£-14,500
-9	£-24,700
-7	£-8,100
0	£4,700
-6	£-3,400
-12	£-4,800
58	£270,100
-3	£55,800
-4	£29,500
3	£42,400
18	£64,500
-3	£-3,900
7	£38,900
30	£176,300
-3	£1,300
-1	£9,800
-1	£5,200
2	£12,700
-6	£-4,000
19	£74,600
-18	£-2,200
11	£37,500
6	£23,300
-12	£-700

Proposed 2019/20 school formula funding for reception to year 11**Note this does not show Early Years, Post 16, High Needs or Pupil Premium and other grant funding**

Local authorities will continue to set a local formula for determining individual schools' budgets in 2019-20 and 2020-21. Please find below illustrative funding allocations for schools based on the proposed local formula funding arrangements for 2019-20.

Minimum Funding Level

Prim: £3,300

Prim: £3,400

High: £4,600

High: £4,700

Cap on gains per pupil

2.3%

2.7%

Minimum Funding Increase per pupil

0.5%

0.5%

School Name	Is the school new and growing in 19-20?	Funded Pupils Oct 17	Formula Allocation 2018-19
Meadowfield Primary School	No	407	£1,831,800
Methley Primary School	No	414	£1,664,000
Middleton Primary School	No	431	£1,926,200
Morley Newlands Academy	No	551	£1,998,100
Park View Primary Academy	No	224	£1,036,500
Pudsey Primrose Hill Primary School	No	424	£1,525,200
Pudsey Waterloo Primary	No	414	£1,551,800
Ryecliffe Academy	No	274	£1,245,900
Ss. Peter and Paul Catholic Primary School, a Voluntary Academy	No	212	£764,700
St Benedict's Catholic Primary School	No	215	£799,800
St Chad's Church of England Primary School	No	210	£803,000
St Joseph's Catholic Primary School, Otley	No	193	£730,700
St Joseph's Catholic Primary School, Pudsey	No	260	£923,800
St Mary's Catholic Primary School, Horsforth	No	205	£743,200
Swillington Primary School	No	176	£739,000
Temple Newsam Halton Primary	No	417	£1,529,800
The Richmond Hill Academy	No	593	£2,554,600
Thorner Church of England Primary School	No	192	£729,100
Victoria Primary Academy	No	403	£1,646,700
Westerton Primary Academy	No	630	£2,089,700
Whitkirk Primary School	No	412	£1,513,900

SUB TOTALS		67,845	£273,133,300
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Maintained Secondary & All-Through Schools

Allerton Grange School	No	1,244	£6,949,200
Allerton High School	No	1,065	£5,563,900
Benton Park School	No	1,133	£5,563,900
Cardinal Heenan Catholic High School	No	898	£4,748,200
Carr Manor Community School (<i>All Through</i>)	No	1,218	£7,676,900
Corpus Christi Catholic College	No	958	£5,107,400
Guiselby School	No	1,177	£5,560,700
Lawnswood School	No	966	£6,166,700
Mount St Mary's Catholic High School	No	914	£5,105,700

Draft Funding Allocations		
A	B	
Funded Pupils Oct 18	Illustrative Formula Funding 2019-20 (based on option 1 from school consultation)	Proposed Formula Funding 2019-20
394	£1,819,000	£1,825,600
407	£1,629,100	£1,651,900
424	£1,934,900	£1,938,400
585	£2,159,600	£2,167,600
228	£1,074,700	£1,078,500
424	£1,501,600	£1,501,600
403	£1,483,000	£1,483,000
282	£1,285,400	£1,285,400
211	£772,600	£773,800
211	£790,900	£790,900
209	£803,300	£803,300
192	£731,700	£731,700
270	£959,500	£960,100
208	£756,000	£756,000
179	£758,500	£758,500
423	£1,573,500	£1,576,300
559	£2,476,100	£2,485,300
201	£748,200	£748,200
415	£1,728,500	£1,734,800
630	£2,104,900	£2,152,900
384	£1,450,500	£1,455,700

68,562	£279,781,200	£280,412,000
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1,282	£7,471,700	£7,484,400
1,089	£5,923,800	£5,923,800
1,141	£5,629,100	£5,629,100
907	£4,976,200	£4,976,200
1,260	£7,941,400	£7,941,400
937	£5,072,900	£5,082,400
1,152	£5,471,500	£5,471,500
1,057	£6,727,900	£6,727,900
928	£5,297,300	£5,317,500

Per pupil increase (total funding increase exc premises & lump sum/ funded pupils)		
A-B	Illustrative Formula Funding 2019-20 (based on option 1 from school consultation)	Proposed Formula Funding 2019-20
£6,600	2.3%	2.7%
£22,800	0.5%	2.4%
£3,500	2.0%	2.2%
£8,000	2.3%	2.7%
£3,800	2.3%	2.7%
£0	0.5%	0.5%
£0	0.5%	0.5%
£0	0.5%	0.5%
£1,200	1.7%	1.9%
£0	0.5%	0.5%
£0	0.5%	0.5%
£0	0.5%	0.5%
£0	0.5%	0.5%
£2,800	1.5%	1.7%
£9,200	2.3%	2.7%
£0	0.5%	0.5%
£6,300	2.3%	2.7%
£48,000	0.8%	2.7%
£5,200	2.3%	2.7%

£630,800		
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£12,700	1.0%	1.2%
£0	0.5%	0.5%
£0	0.5%	0.5%
£0	0.5%	0.5%
£0	0.5%	0.5%
£9,500	1.6%	1.8%
£0	0.5%	0.5%
£0	0.5%	0.5%
£0	0.5%	0.5%
£20,200	2.3%	2.7%

Change between 2018-19 and 2019-20 formula funding allocations

Funded Pupils	Proposed Formula Funding 2019-20
-13	-£6,200
-7	-£12,100
-7	£12,200
34	£169,500
4	£42,000
0	-£23,600
-11	-£68,800
8	£39,500
-1	£9,100
-4	-£8,900
-1	£300
-1	£1,000
10	£36,300
3	£12,800
3	£19,500
6	£46,500
-34	-£69,300
9	£19,100
12	£88,100
0	£63,200
-28	-£58,200

716	£7,278,700
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38	£535,200
24	£359,900
8	£65,200
9	£228,000
42	£264,500
-21	-£25,000
-25	-£89,200
91	£561,200
14	£211,800

Proposed 2019/20 school formula funding for reception to year 11**Note this does not show Early Years, Post 16, High Needs or Pupil Premium and other grant funding**

Local authorities will continue to set a local formula for determining individual schools' budgets in 2019-20 and 2020-21. Please find below illustrative funding allocations for schools based on the proposed local formula funding arrangements for 2019-20.

Minimum Funding Level

Prim: £3,300

Prim: £3,400

High: £4,600

High: £4,700

Cap on gains per pupil

2.3%

2.7%

Minimum Funding Increase per pupil

0.5%

0.5%

School Name	Is the school new and growing in 19-20?	Funded Pupils Oct 17	Formula Allocation 2018-19
Pudsey Grangefield School	No	987	£4,943,800
Ralph Thoresby School	No	831	£4,969,100
Roundhay School (<i>All Through</i>)	No	1,739	£8,803,000
Royds School	No	878	£4,655,600
Wetherby High School	No	547	£2,710,000

Secondary & All Through Academies / Free Schools

Abbey Grange Church of England Academy	No	1,188	£5,846,600
Bishop Young Church of England Academy	No	721	£4,235,100
Boston Spa Academy	No	689	£3,464,700
Brigshaw High School	No	1,141	£5,581,300
Bruntcliffe Academy	No	697	£3,752,300
Cockburn John Charles Academy	No	872	£5,885,500
Cockburn School	No	1,259	£6,881,900
Co-op Academy Leeds	No	858	£5,994,600
Co-op Academy Priesthorpe	No	971	£5,094,500
Crawshaw Academy	No	871	£4,441,600
Dixons Trinity Chapeltown (<i>All Through</i>)	Yes	130	£806,900
Dixons Unity Academy	No	654	£4,001,000
Garforth Academy	No	1,510	£7,134,900
Horsforth School	No	1,130	£5,394,000
John Smeaton Academy	No	800	£4,975,500
Leeds City Academy	No	566	£4,673,900
Leeds East Academy	No	826	£5,014,500
Leeds Jewish Free School	Yes	103	£708,900
Leeds West Academy	No	1,175	£6,440,300
Otley Prince Henry's Grammar School Specialist Language College	No	1,216	£5,689,600
Rodillian Academy	No	1,330	£6,771,000
St. Mary's Menston, a Catholic Voluntary Academy	No	948	£4,387,100
Temple Learning Academy (<i>All Through</i>)	Yes	316	£1,594,500
Temple Moor High School	No	1,135	£5,921,500
The Farnley Academy	No	1,238	£6,351,900
The Morley Academy	No	1,542	£7,485,900
The Ruth Gorse Academy	No	941	£5,321,600

Draft Funding Allocations

A			B	A-B	& lump sum/ funded pupils)		funding allocations		
Funded Pupils Oct 18	Illustrative Formula Funding 2019-20 (based on option 1 from school consultation)	Proposed Formula Funding 2019-20		Change in Funding	Illustrative Formula Funding 2019-20 (based on option 1 from school consultation)	Proposed Formula Funding 2019-20		Funded Pupils	Proposed Formula Funding 2019-20
1,017	£5,334,900	£5,344,200		£9,300	0.7%	0.9%		30	£400,400
857	£5,134,600	£5,134,600		£0	0.5%	0.5%		26	£165,500
1,810	£9,411,100	£9,411,100		£0	0.5%	0.5%		71	£608,100
912	£4,899,500	£4,908,700		£9,200	1.1%	1.2%		34	£253,100
551	£2,750,000	£2,755,000		£5,000	0.8%	1.0%		4	£45,000
1,230	£6,075,600	£6,076,500		£900	0.5%	0.5%		42	£229,900
680	£4,087,700	£4,103,100		£15,400	2.3%	2.7%		-41	-£132,000
732	£3,702,300	£3,702,300		£0	0.5%	0.5%		43	£237,600
1,154	£5,668,200	£5,668,200		£0	0.5%	0.5%		13	£86,900
693	£3,748,000	£3,748,000		£0	0.5%	0.5%		-4	-£4,300
924	£6,332,500	£6,354,200		£21,700	2.3%	2.7%		52	£468,700
1,268	£7,042,300	£7,055,500		£13,200	1.6%	1.8%		9	£173,600
879	£6,252,800	£6,274,200		£21,400	2.3%	2.7%		21	£279,600
981	£5,171,500	£5,171,500		£0	0.5%	0.5%		10	£77,000
907	£4,639,800	£4,639,800		£0	0.5%	0.5%		36	£198,200
280	£1,618,600	£1,618,600		£0	0.5%	0.5%		150	£811,700
680	£4,431,000	£4,435,000		£4,000	0.5%	0.6%		26	£434,000
1,506	£7,153,800	£7,153,800		£0	0.5%	0.5%		-4	£18,900
1,124	£5,391,600	£5,391,600		£0	0.5%	0.5%		-6	-£2,400
833	£5,185,100	£5,193,700		£8,600	0.6%	0.8%		33	£218,200
584	£4,840,700	£4,840,700		£0	0.5%	0.5%		18	£166,800
874	£5,413,900	£5,434,500		£20,600	2.3%	2.7%		48	£420,000
107	£734,400	£734,400		£0	0.5%	0.5%		4	£25,500
1,187	£6,579,700	£6,592,000		£12,300	1.2%	1.4%		12	£151,700
1,284	£6,029,500	£6,064,100		£34,600	0.5%	1.1%		68	£374,500
1,388	£7,298,500	£7,298,500		£0	0.5%	0.5%		58	£527,500
987	£4,585,800	£4,666,900		£81,100	0.5%	2.3%		39	£279,800
541	£2,841,100	£2,846,400		£5,300	8.1%	8.3%		225	£1,251,900
1,145	£6,011,600	£6,018,100		£6,500	0.5%	0.6%		10	£96,600
1,312	£6,874,900	£6,892,300		£17,400	2.3%	2.6%		74	£540,400
1,561	£7,689,300	£7,703,700		£14,400	1.5%	1.7%		19	£217,800
1,059	£6,196,900	£6,208,400		£11,500	2.1%	2.3%		118	£886,800

Proposed 2019/20 school formula funding for reception to year 11**Note this does not show Early Years, Post 16, High Needs or Pupil Premium and other grant funding**

Local authorities will continue to set a local formula for determining individual schools' budgets in 2019-20 and 2020-21. Please find below illustrative funding allocations for schools based on the proposed local formula funding arrangements for 2019-20.

Minimum Funding Level

Prim: £3,300

Prim: £3,400

High: £4,600

High: £4,700

Cap on gains per pupil

2.3%

2.7%

Minimum Funding Increase per pupil

0.5%

0.5%

School Name	Is the school new and growing in 19-20?	Funded Pupils Oct 17	Formula Allocation 2018-19	Draft Funding Allocations		A-B	Per pupil increase (total funding increase exc premises & lump sum/ funded pupils)		Change between 2018-19 and 2019-20 formula funding allocations	
				A	B		Illustrative Formula Funding 2019-20 (based on option 1 from school consultation)	Proposed Formula Funding 2019-20	Funded Pupils	Proposed Formula Funding 2019-20
University Technical College Leeds	No	199	£1,197,700	226	£1,330,900	£1,333,200	£2,300	1.9%	27	£135,500
Woodkirk Academy	No	1,527	£7,366,800	1,537	£7,449,700	£7,462,000	£12,300	0.5%	10	£95,200
SUB TOTALS		41,108	£220,939,700	42,564	£232,419,800	£232,789,000	£369,200		1,456	£11,849,300
GRAND TOTALS (inc Implicit Growth)		108,953	£494,073,000	111,125	£512,200,900	£513,200,900	£1,000,000		2,172	£19,127,900
Prior Year Adjustments			£0		£114,900	£114,900	£0			£114,900
Growth Fund (Explicit)			£2,900,000		£2,500,000	£2,500,000	£0			-£400,000
Transfer to High Needs Block			£2,000,000		£2,500,000	£1,500,000	-£1,000,000			-£500,000
SCHOOLS BLOCK TOTAL			£498,973,000		£517,315,900	£517,315,900	£0			£18,342,900

NOTES

1. Funding allocations are before adjustments for de-delegation and education services.
2. Numbers funded through the funding formula in reception to yr 11 (including pupils in resourced units as at October census).
3. The cap on gains does not apply to any school classified as new & growing i.e. a school that opened in the past 7 years and has not reached its full number of year groups
4. The cap on gains cannot reduce the post minimum funding guarantee (MFG) budget below the minimum funding level (MFL) per pupil.
5. Pupil characteristics data and the underlying NFF calculations for individual schools have not been published due to data confidentiality restrictions.

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Primary Funding Factors	Formula Unit values	Cash allocated	% of total in Primary Sector
AWPU Primary (including reception)	£2,747.43	£191,527,134	66.9%
Primary Lump Sum	£110,017.43	£24,533,887	8.6%
Primary FSM	£440.07	£5,688,973	2.0%
Primary FSM (ever6)	£540.09	£11,018,554	3.9%
Primary IDACI Score 0.20 - 0.25	£200.03	£982,613	0.3%
Primary IDACI Score 0.25 - 0.30	£240.04	£1,748,050	0.6%
Primary IDACI Score 0.30 - 0.35	£360.06	£1,568,597	0.5%
Primary IDACI Score 0.35 - 0.40	£390.06	£1,870,030	0.7%
Primary IDACI Score 0.40 - 0.50	£420.07	£4,649,256	1.6%
Primary IDACI Score 0.50 - 1.00	£575.09	£2,574,344	0.9%
Mobility	£291.46	£262,704	0.1%
Low Prior Attainment (pupils failing to achieve per EYFSP)	£1,022.16	£27,824,711	9.7%**
EAL first 3 yrs of Education	£515.08	£4,906,625	1.7%
Split Site	specific	£0	0.0%
Rates funding	specific	£3,829,637	1.3%
PFI Factor	specific	£2,784,270	1.0%
Exceptional Premises Factors	specific	£78,367	0.0%
Sparsity	specific	£15,955	0.0%
Minimum Funding Levels	£3,400.00	£232,183	0.1%
Primary School Formula Total		£286,095,889	100.0%
Adjustment for Minimum Funding Guarantee and Cap		-£1,354,044	
Total Funding Allocated to Primary Schools and Academies		£284,741,844	
69,712 pupils, average funding per pupil		£4,085	

Secondary Funding Factors	Formula Unit values	Cash allocated	% of total in Secondary Sector
AWPU Key Stage 3	£3,863.26	£100,189,515	44.3%
AWPU Key Stage 4	£4,386.50	£67,903,096	30.0%
Secondary Lump Sum	£110,017.43	£4,620,732	2.0%
Secondary FSM	£440.07	£3,179,402	1.4%
Secondary FSM (ever6)	£785.12	£11,001,576	4.9%
Secondary IDACI Score 0.20 - 0.25	£290.05	£864,950	0.4%
Secondary IDACI Score 0.25 - 0.30	£390.06	£1,795,165	0.8%
Secondary IDACI Score 0.30 - 0.35	£515.08	£1,328,444	0.6%
Secondary IDACI Score 0.35 - 0.40	£560.09	£1,628,408	0.7%
Secondary IDACI Score 0.40 - 0.50	£600.10	£3,747,194	1.7%
Secondary IDACI Score 0.50 - 1.00	£810.13	£2,072,571	0.9%
Mobility	£381.62	£45,336	0.0%
Low Prior Attainment (pupils-failing to achieve KS2 level 4 English or Maths)	£1,550.25	£15,924,669	7.0%
EAL first 3 yrs of Education	£1,385.22	£2,163,282	1.0%
Split Site	specific	£19,250	0.0%
Rates funding	specific	£2,688,995	1.2%
PFI Factor	specific	£6,502,672	2.9%
Exceptional Premises Factors	specific	£99,447	0.0%
Sparsity	specific	£10,617	0.0%
Minimum Funding Levels	£4,700.00	£457,292	0.2%
Secondary School Formula Total		£226,242,613	100.0%
Adjustment for Minimum Funding Guarantee and Cap		£2,216,487	
Total Funding Allocated to Secondary Schools and Academies		£228,459,100	
40,110 pupils, average funding per pupil		£5,696	

Total Funding Allocated to Schools and Academies	£513,200,944
Amount to be de-delegated from mainstream schools (estimate)	-£4,420,000
Education Services contribution from mainstream schools (estimate)	-£200,000
Net School Funding Allocation	£508,580,944

**** Low Prior Attainment (Primary)**

Schools receive funding for all primary pupils who did not reach the expected level of development at foundation stage through this factor. The cohort in primary schools that we measure for school funding purposes has been increasing over the past six years because of changes made to the Early Years Foundation Stage Profile in 2013. This increase comes from changes to the assessment, rather than changes to the underlying level of need. Therefore, we have maintained the total proportion of spend on primary LPA through the formula by balancing the increase in the eligible cohort with a reduction in the unit value.

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Variations to Pupil Numbers

Local authorities can increase the pupil numbers used for calculating funding for specific schools and academies where there has been, or is going to be, a reorganisation.

Where a new school or academy is due to open, the regulations require that local authorities should estimate the pupil numbers expected to join the school in September and fund accordingly. Under these regulations, local authorities should estimate pupil numbers for all schools and academies, including free schools, where they have opened in the previous seven years, and are still adding year groups.

The growth fund will be used to support other schools and academies that have changed, or are going to change, their admission limit to meet basic need.

School Name	Oct 2018 Funded Pupil Numbers	September 2019 estimated pupil numbers	Funded Pupil Numbers (see note 1)	Increase in Funding due to Pupil Number Variations	Proposed Formula Allocation 2019/20 (see note 2)	Notes
New Schools (Last 7 Years)						
Dixons Trinity Chapeltown	180	352	280.33	£539,627	£1,549,914	Still adding year groups
Elements Primary Free School	30	90	65.00	£174,409	£305,999	New School September 2018
Khalsa Science Academy	130	155	144.58	£56,268	£659,113	Still adding year groups
Lane End Primary	288	348	323.00	£149,877	£1,507,450	Still adding year groups
Nightingale Primary Academy	358	420	394.17	£164,029	£1,854,737	Still adding year groups
Temple Learning Academy	441	613	541.33	£541,967	£3,075,888	Still adding year groups
TOTAL IMPLICIT GROWTH FUNDED				£1,626,177		

Notes

1. Funded pupil numbers = Oct 2018 NOR x 5/12 months + Sep 2019 new pupils x 7/12 months.

2. Funding already included in Proposed Formula Funding 2019-20 in Appendix 1.

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Appendix 4 – Pre Opening costs to be funded through the 2019/20 Growth Fund

Opening Schools - Costs prior to opening		Primary 1 FE	£	1.5 FE	£	2 FE	£	Secondary	£
Appointment of Headteacher	Summer term salary	(L12-18) L15	30,165	(L15-21) L18	32,510	(L18-24) L21	35,023	(L37-43) L40	56,044
Appointment of non-teaching	Superintendent - w.e.f. 1 July	Sup 1 37 hrs	3,805	Sup 1 37 Hrs	3,805	Sup 2 37 Hrs	4,398	Sup 2 37 Hrs	4,398
	Admin Officer - w.e.f. 1 July	C 1 TTO 30hrs	2,897	C1 TTO 32.5 hrs	3,154	C1 TTO 37 hrs	3,617	-	-
	Business Manager – Summer Term	-	-	-	-	-	-	PO5-6 37 hrs	18,593
	p.a. to Headteacher – Summer Term	-	-	-	-	-	-	C1 37 hrs	9,233
Costs of Appointment	Head - 8% of yr1 salary	(L12-18) L15	5,860	(L15-21) L18	6,315	(L18-24) L21	6,800	(L37-43) L40	10,880
	Deputy - 8% of yr1 salary	L9	5,040	L12	5,440	L15	5,860	L24	7,330
Governing Body meetings	5 full gov.body @ £100		500		500		500		500
	4 sub ctte. @ £100		400		400		400		400
Staff release time¹	Head - Spring term (1day/wk after 1/2 term)	7 Days	1,400	7 Days	1,400	7 Days	1,400	7 Days	1,400
	Deputy - Summer (1/2 day per week)	7 Days	1,400	7 Days	1,400	7 Days	1,400	21 Days	4,200
	Co-ords - Summer (1/2 day per week)	7 Days	1,400	7 Days	1,400	7 Days	1,400	21 Days	4,200
			52,867		56,284		60,798		117,178

This funding is a pre-opening allowance and should be managed by the Governing Body to meet all pre opening costs.

Actual grades and timescales are to be determined by the Governing Body. The funding forms part of the budget of the new school and any balance becomes part of the overall balance at the new school.

¹ Staff release time is intended to contribute towards the cost of releasing these members of staff from their existing posts at other schools if required, prior to them being paid through payroll at the opening school.

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Report of the Director of Children and Families

Report to the Leeds Schools Forum

Date: 17 January 2018

Subject: De-delegation of funding for maintained schools - 2019/20

Report author: Louise Hornsey

Contact telephone number: 0113 3788689

Summary of main issues

1. Schools Block funding within the Dedicated Schools Grant (DSG) is delegated to schools each year by the local authority. Schools Forum can however agree that the local authority retains some of this funding for maintained primary and secondary schools, in order to provide certain central services for schools. This is known as 'de-delegation' of funding.
2. This report informs Schools Forum members of the outcome of the recent consultation with all maintained primary and secondary schools on the de-delegation of funding in 2019/20. The majority of schools that responded to the consultation were in favour of continuing to de-delegate funding for all of the nine services included in the consultation.
3. The local authority's recommendation is therefore that de-delegation continues in 2019/20 for these services. Primary and secondary members of Schools Forum are responsible for deciding whether this should be the case and will be asked to vote for each service.

1 Main issues

- 1.1 The Education and Skills Funding Agency requires that the local authority consults all maintained primary and secondary schools on whether to delegate funding to schools for the services detailed below or whether to opt to de-delegate this so that the funding is retained centrally. A copy of the consultation paper is attached at Appendix 1.
- 1.2 The consultation was for maintained primary and secondary schools only as the regulations set by the Education and Skills Funding Agency (ESFA) do not allow other settings, such as academies or SILCs, to de-delegate their funding in this way.
- 1.3 In total the 2019/20 consultation proposed de-delegated funding of £4,420k. This is a reduction of £143k compared to 2018/19 proposals which totalled £4,563k.
- 1.4 A summary is provided below of the proposals that were consulted on for each de-delegated budget for 2019/20 compared to 2018/19, along with the results of the consultation for each budget. Further information on each area that was consulted on is available in the attached consultation document (Appendix 1).
- 1.5 Responses were received from 22 primary schools and 5 secondary schools. This is similar to the response rate for 2018/19 (23 primary schools and 6 secondary schools). The majority of schools submitting a response wished to continue to de-delegate the funding for all services, across both primary and secondary phases, and it is therefore recommended that funding for all nine services listed below is retained centrally in 2019/20 in order for these services to continue to be provided. A table of the consultation results by primary and secondary phase is provided at Appendix 2, and a summary of the results and recommendations are provided below.

Contingency and support for schools in financial difficulty

- 1.6 The proposed amount per pupil for 2019/20 remains the same as the 2018/19 rate of £14.90. This would provide £954k of de-delegated funding in 2019/20, compared to £1,034k in 2018/19.
- 1.7 Of the 27 responses received to the consultation for this budget, 23 (85%) were in favour of it being de-delegated. We therefore recommend that funding for this service is de-delegated in 2019/20.

Maternity and other cover

- 1.8 The total budget proposed for 2019/20 is £1,894k, which is a £24k increase compared to 2018/19 when the amount was the £1,870k. The equates to a 10% increase in rates due to increases in demand and costs, and further details on the reasons for this are provided in the attached consultation document.
- 1.9 Of the 27 responses received to the consultation for this budget, 26 (96%) were in favour of it being de-delegated. We therefore recommend that funding for this service is de-delegated in 2019/20.

Suspended staff cover

- 1.10 The total budget proposed for 2019/20 is £40k, the same as for 2018/19. Due to a reduction in maintained school pupil numbers, the rate per pupil has increased from £0.36 to £0.52. Further details are available in the attached consultation document.
- 1.11 Of the 27 responses received to the consultation for this budget, 24 (89%) were in favour of it being de-delegated. We therefore recommend that funding for this service is de-delegated in 2019/20.

Trade Union facilities

- 1.12 The total budget proposed for 2019/20 is £359,000. This is a reduction in the total budget of £23,000 compared to the 2018/19 proposals, when the total de-delegated funding was £382,000. The amount per pupil has increased by 2% compared to 2018/19 proposals to reflect some additional costs due to the pay award.
- 1.13 Of the 27 responses received to the consultation for this budget, 25 (93%) were in favour of it being de-delegated. We therefore recommend that funding for this service is de-delegated in 2019/20.

School library service (primary schools only)

- 1.14 The total budget proposed for 2019/20 is £277k, which is reduction of £23,000 compared 2018/19 (£300,000). The proposed amounts per pupil show a 2% increase for 2018/19 to reflect additional costs due to the pay award. Further details are available in the attached consultation document.
- 1.15 Of the 22 responses received to the consultation for this budget, 19 (86%) were in favour of it being de-delegated. We therefore recommend that funding for this service is de-delegated in 2019/20.

Free school meals eligibility

- 1.16 The total budget proposed for 2019/20 is £168k. This is a decrease compared to 2018/19, when the total funding was £180,000. The individual rates have increased by 2% to reflect increases in costs due to the pay award. Further details of the amounts per pupil are provided in the attached consultation document.
- 1.17 Of the 27 responses received to the consultation for this budget, 26 (96%) were in favour of it being de-delegated. We therefore recommend that funding for this service is de-delegated in 2019/20.

Licences (primary schools only)

- 1.18 The total budget proposed for 2019/20 is £227k. This is a reduction of £18k compared to the total 2018/19 figure of £245k, and a 2% increase in per pupil rates.
- 1.19 The 2019/20 proposals take into account the estimated costs of SIMS licences based on previous years' increases. The actual costs will not be confirmed by the provider until

after a decision is required on de-delegation by Schools Forum? Check As mentioned in the consultation information, work has been carried out by Children and Families to review the cost of SIMS licences and ensure these are providing value for money. This has confirmed that the council contract offers cost savings compared to schools purchasing individual licences. An update on this work will be provided at the Schools Forum meeting.

- 1.20 Of the 22 responses received to the consultation for this budget, 21 (95%) were in favour of it being de-delegated. We therefore recommend that funding for this service is de-delegated in 2019/20.

Behaviour support services

- 1.21 The total budget proposed for 2018/19 is £108k, a reduction of £8k compared to the 2018/19 amount of £116k. The individual rates have increased by 2% to reflect additional costs due to the pay award. Further details are available in the attached consultation document.
- 1.22 Of the 27 responses received to the consultation for this budget, 24 (89%) were in favour of it being de-delegated. We therefore recommend that funding for this service is de-delegated in 2019/20.

Support to underperforming ethnic minority groups and bilingual learners

- 1.23 The total budget proposed for 2019/20 is £393k. This is a reduction of £3k from 2018/19 where the de-delegated funding proposal was £396k. The rates for 2019/20 remain the same as in the 2018/19 and 2017/18 proposals, and no increase has been made for the pay award.
- 1.24 Of the 27 responses received to the consultation for this budget, 24 (89%) were in favour of it being de-delegated. We therefore recommend that funding for this service is de-delegated in 2019/20.

2 Recommendations

- 2.1 Schools Forum members representing maintained primary and secondary schools only are requested to vote (by phase) on the de-delegation of funding for each of the services above in 2019/20. It is recommended that all nine services continue to be de-delegated.

Appendix 1

Consultation on the De-Delegation of Funding for Services for the 2019/20 Financial Year

MAINTAINED MAINSTREAM SCHOOLS ONLY

1.0 Background

Funding provided by the Education and Skills Funding Agency (ESFA) must be delegated to schools each year by the local authority. Schools Forum can however agree that the local authority retains some of this funding to provide central services for maintained mainstream schools. This is known as 'de-delegation' of funding.

Before seeking approval from Schools Forum, the local authority must consult with all maintained mainstream schools to obtain their views on whether funding should continue to be de-delegated for these services in 2019/20. Primary and secondary maintained mainstream schools are therefore requested to complete the attached consultation response form by **8th January 2019** in order to inform the vote to be taken by Schools Forum at their meeting on 17th January 2019. Please return the form and direct any queries by email to education.finance@leeds.gov.uk

This consultation is for maintained mainstream schools only as the ESFA regulations do not allow other settings, such as academies or SILCs, to de-delegate their funding in this way.

The figures quoted below are draft and are based on forecast October 2018 pupil data. The actual figures de-delegated for 2019/20 will be updated for changes in the budget requirements and the actual October 2018 pupil data once this information is available.

We were previously expecting 2019/20 to be the last year that de-delegation would be possible, as the ESFA had intended to bring in the full national funding formula in 2020/21. However implementation of this has now been delayed until at least 2021/22 and we are expecting de-delegation to continue until the national funding formula is fully introduced. We will consider alternative arrangements for operating services once Schools Forum can no longer vote to de-delegate funding.

All of the services listed below were de-delegated in 2018/19 and we are proposing that this continues for 2019/20. The total amount of funding proposed to be de-delegated in 2019/20 is £4,420,000. This is a reduction of £143,000 compared to 2018/19 proposals which totalled £4,563,000.

1.1 School Contingency Fund

Purpose of the budget

The School Contingency Fund is retained centrally for maintained schools but only for a limited range of circumstances:

- a. Exceptional unforeseen costs which it would be unreasonable to expect governing bodies to meet;
- b. Schools in financial difficulties; and
- c. Additional costs relating to new, reorganised or closing schools

The budget can be considered as one to pool risk, providing a safety net for schools.

Method of de-delegation

It is proposed that the funding would be de-delegated as an amount per pupil of **£14.90**, the same rate as was proposed for 2018/19. Based on forecast October 2018 data and expected academy conversions this would provide central de-delegated funding of **£954,000**. This is a reduction of £80,000 compared to 2018/19.

Consequence of delegation

If the funding remains delegated to schools, there will be no central contingency fund available to schools. Schools would have to take all action necessary to balance their own budgets and there would be no central budget available for schools finding themselves in financial difficulty or for funding capitalised pension costs where staff have been made redundant due to financial difficulties. The budget is not suitable for operation under a Service Level Agreement or traded offer.

Recommendation

It is recommended that the budget for the School Contingency Fund should continue to be de-delegated and a central contingency fund retained for primary and secondary maintained schools.

1.2 Maternity and other cover

Purpose of the budget

The budget reimburses schools for the cost of staff that are on maternity leave, working as a justice of the peace, magistrate or on reserve services duties.

Method of de-delegation

It is proposed that this funding would be de-delegated based on an amount per pupil and an amount per pupil eligible for FSM, to reflect the additional staff numbers at schools with higher measures of deprivation, as follows:

2019/20 proposals for consultation

Phase	Per Pupil (Yr R to 11)	Per FSM (ever 6)
Primary	£24.89	£14.84
Secondary	£26.49	£15.87

Based on forecast October 2018 data and expected academy conversions this would provide central de-delegated funding of **£1,894,000**. This is a £24,000 increase in funding compared to 2018/19 and a 10% increase compared to the 2018/19 rates per pupil, details of which are shown in the table below. The rates have increased not only due to increased demand but also increased costs in relation to the pay award and future pension contribution increases, which schools will receive funding towards from the ESFA. The increase in the cost of de-delegation to schools is therefore partly offset by the additional funding schools will receive.

2018/19 figures for comparison

Phase	Per Pupil (Yr R to 11)	Per FSM (ever 6)
Primary	£22.63	£13.49
Secondary	£24.08	£14.43

Consequence of delegation

If the funding remains delegated, schools must meet all costs of maternity and other cover from their delegated budgets. There would cease to be any central support for schools that incur cover costs for staff away from school for the above reasons.

Recommendation

It is recommended that the Maternity and other cover budget should continue to be de-delegated and that funding should be retained centrally to meet costs in maintained primary and secondary schools.

1.3 Suspended staff cover

Purpose of the budget

This budget provides support for schools where employees are suspended, after the first three months. Whilst this is very rare, it can be costly for a school to continue to pay a member of staff that is suspended pending investigations being completed and also paying for cover.

Method of de-delegation

It is proposed that this funding would be de-delegated based on an amount per pupil and an amount per pupil eligible for FSM, to reflect the additional staff numbers at schools with higher measures of deprivation, as follows:

2019/20 proposals for consultation

Phase	Per Pupil (Yr R to 11)	Per FSM (ever 6)
Primary	£0.52	£0.36
Secondary	£0.52	£0.36

Based on forecast October 2018 data and expected academy conversions this would provide central de-delegated funding of **£40,000**. This is the same amount compared to 2018/19, when the total funding was £40,000. The 2018/19 figures are shown below for information:

2018/19 figures for comparison

Phase	Per Pupil (Yr R to 11)	Per FSM (ever 6)
Primary	£0.47	£0.33
Secondary	£0.47	£0.33

Consequence of delegation

If the service remains delegated there will be no central support for schools where staff have been suspended, and schools will have to meet the continuing cost of the staff concerned and any cover costs from their delegated budgets.

Recommendation

It is recommended that the Suspended staff cover budget should continue to be de-delegated.

1.4 Trade Union Facilities

Purpose of the budget

The Trade Union Facilities budget covers the cost of providing convenor salaries, physical facilities and other associated costs. The allocation of union convenor time is based on a ratio of convenors to members of 1:1000. Where convenors work within a school, this budget provides the school with funds to cover the cost of release to undertake city-wide Trade Union duties.

A new TU facilities agreement was negotiated with effect from April 2013. It continues to provide schools with access to collective bargaining frameworks as well as access to local convenor support for members in respect of complex casework.

This agreement requires that all unions work towards realigning their convenor levels to ensure that convenor allocation across both schools and Leeds City Council reflects the membership in both areas and that school convenor time is maintained at the agreed levels of support. Historically, in addition to those convenors employed in schools, LCC departmental based convenors have also provided convenor support to schools. The new agreement also incorporates a mechanism which provides for in year reductions in funding as a result of academy conversions.

Leeds City Council believes that this agreement provides an effective partnership approach to city-wide Trade Union Facilities.

Method of de-delegation

It is proposed that this funding would be de-delegated in 2019/20 based on an amount per pupil of **£5.61**. Based on forecast October 2018 data and expected academy conversions this would provide central de-delegated funding of **£359,000**.

This is a reduction in the total budget of £23,000 compared to the 2018/19 proposals, when the total de-delegated funding was £382,000. The amount per pupil has increased by 2% compared to 2018/19 proposals (£5.50 per pupil) to reflect some additional costs due to the pay award.

Based on the pay award and future increases in pension contributions, the actual cost of this scheme would be higher than the amount proposed. However rather than seeking a greater increase in the contributions from all schools through de-delegation, when we reimburse schools for their union convenors we will take into account any funding they have already received from the ESFA towards the pay award or pension increase for that person. This should ensure that schools are only compensated for the actual cost to their budget of their union convenors.

Consequence of delegation

The future access to local trade union representatives to support staff at all levels of seniority within schools is at stake if the current budget is delegated. By retaining this budget centrally, schools benefit from collective bargaining; professional representation in policy-making; representation of employees in grievance, performance, absence and disciplinary processes; support in employment tribunals; reduced litigation risk by working with employers; advice on TUPE; support with school governance structures and support with Ofsted outcomes.

Recommendation

It is recommended that the budget for Trade Union Facilities should continue to be de-delegated.

1.5 School Library Service (primary only)

Purpose of the budget

The School Library Service (SLS) provides a range of resources to underpin the curriculum, inspire creativity and raise attainment for primary-aged pupils.

Part of Leeds' public library service, SLS is a vibrant and pro-active specialist provider of the most up to date books for primary schools, providing schools with newly published children's factual topic books to support classroom teaching; fiction books to support reading for pleasure; and professional support to schools through an annual advisory visit, helping to develop school libraries through support for design, stock acquisition and editing.

In addition SLS organises a range of reading for pleasure and cultural events for all pupils, engaging both reluctant and high achieving readers through both the Leeds Book Awards, and offering schools the opportunity to take part in Meet the Author events, embedding a reading for pleasure culture across schools.

Method of de-delegation

It is proposed that the funding would be de-delegated for primary schools as an amount per pupil of **£5.37**. Based on forecast October 2018 data and expected academy conversions this would provide central de-delegated funding of **£277,000**.

This is a reduction of £23,000 of total funding compared 2018/19 (£300,000). The amount per pupil has increased by 2% compared to the previous per pupil amount (£5.26), due to the pay award.

Consequence of delegation

If delegated, primary schools would have to meet all School Library Service costs from their delegated budget provided that the service was able to continue by operating on a traded basis.

Recommendation

It is recommended that the School Library Service budget should continue to be de-delegated for primary schools.

1.6 Free school meals (FSM) eligibility

Purpose of the budget

The budget supports the administration cost of carrying out free school meal eligibility assessments and is provided by the council's Welfare & Benefits Service. The service is provided to all Leeds schools and charges are made separately to academies for the service where they choose to use it.

Method of de-delegation

It is proposed that the funding for FSM eligibility checks would be de-delegated based on an amount per pupil and an amount per pupil eligible for FSM (ever 6), to reflect the additional volume of work for schools with higher measures of deprivation as follows:

2019/20 proposals for consultation

Phase	Per Pupil (Yr R to 11)	Per FSM (ever 6)
Primary	£1.56	£3.63
Secondary	£1.56	£3.63

Based on forecast October 2018 data and expected academy conversions this would provide central de-delegated funding of **£168,000**. This is a decrease compared to 2018/19, when the total funding was £180,000. The individual rates have increased by 2% to reflect increases in costs due to the pay award. The 2018/19 figures are shown below for information:

2018/19 figures for comparison

Phase	Per Pupil (Yr R to 11)	Per FSM (ever 6)
Primary	£1.53	£3.56
Secondary	£1.53	£3.56

Consequence of delegation

If the budget remains delegated, then each school would need to make arrangements to administer its own free school meals service. The Leeds Welfare & Benefits Service would continue to provide a traded service that assesses entitlement to FSM and would charge £1.56 per pupil (based on the pupil numbers on roll) plus £3.63 per pupil eligible for FSM (ever6).

Schools buying into the service would continue to receive electronic weekly listings of new qualifiers and those pupils who no longer qualify; termly listings of all pupils on the roll who qualify; direct telephone and email enquiry service; assistance to identify potential qualifiers and notifications to parents.

Recommendation

It is recommended that the budget for FSM eligibility checks should continue to be de-delegated.

1.7 SIMS licences (primary only)**Purpose of the budget**

This budget supports the cost of the Capita SIMS licence for administrative software purchased on behalf of primary schools.

Method of de –delegation

It is proposed that the SIMS licences budget be de-delegated as an amount per pupil of **£4.39** for primary schools only. Based on forecast October 2018 data and expected academy conversions this would provide central de-delegated funding of **£227,000** for 2019/20. This is a reduction of £18,000 compared to the total 2018/19 figure of £245,000, and a 2% increase compared to the 2018/19 proposed rate of £4.30 per pupil.

The 2019/20 proposals take into account the estimated costs of SIMS licences based on previous years' increases. The actual costs will not be confirmed by the provider until after a decision is required on de-delegation by Schools Forum. We have recently been made aware of some benchmarking which indicates that it may be possible to reduce the cost of SIMS Licences to schools in future. We intend to carry out further work in this area and will report back to Schools Forum as appropriate on the findings from this. If any savings arise from this during the year then these would be passed on to schools as appropriate.

Consequence of delegation

If delegated, schools would meet licence costs from their delegated budgets.

Recommendation

It is recommended that the SIMS licences budget continues to be de-delegated for primary schools.

1.8 Behaviour support services**Purpose of the budget**

This budget is for the Inclusion Support Team which provides support to schools for pupils with social, emotional and mental health difficulties. Work is undertaken to develop the capacity within schools to promote positive behaviour and successful inclusion for individuals or groups of pupils. The team undertake consultations with relevant adults (including parents), observations in the school setting, personalised intervention work, support for the development of individual behaviour plans and behaviour funding requests (in primary schools).

Method of de-delegation

It is proposed that the Behaviour Support budget would be de-delegated based on an amount per pupil and an amount per pupil eligible for FSM, to reflect the additional need at more deprived schools as follows:

2019/20 proposals for consultation

Phase	Per Pupil (Yr R to 11)	Per FSM (ever 6)
Primary	£0.89	£2.75
Secondary	£0.89	£2.75

Based on forecast October 2018 data and known academy conversions this would provide central de-delegated funding of **£108,000** for 2019/20, a reduction of £8,000 compared to the 2018/19 amount of £116,000. The individual rates have increased by 2% to reflect additional costs due to the pay award. The 2018/19 amounts per pupil are shown below for information:

2018/19 figures for comparison

Phase	Per Pupil (Yr R to 11)	Per FSM (ever 6)
Primary	£0.87	£2.70
Secondary	£0.87	£2.70

Consequence of delegation

If delegated, then there would be no centrally retained budget for behaviour support unless the service operates under a traded basis. The difficulty in operating under a traded basis would be the fact that the budget would be delegated to all schools but as the service provided is targeted, the charging levels and income collection would be difficult to calculate and predict. The ability to operate the service under an SLA could not therefore be guaranteed.

Recommendation

It is recommended that the Behaviour Support budget should continue to be de-delegated.

1.9 Support to underperforming ethnic minority groups and bilingual learners

Purpose of the budget

This budget makes provision for staff who build capacity within schools to improve the educational outcomes for black and minority ethnic (BME) pupils as well as those for whom English is an additional language (EAL), in order to narrow the attainment gap. They provide leadership support and challenge; specialist advice and guidance on teaching and learning strategies; curriculum materials for BME and EAL pupils; consultancy support to individual schools or localities and training programmes in order to meet specific identified BME and EAL needs.

Method of de-delegation

It is proposed that the budget for support to underperforming ethnic minority groups and bilingual learners should be de-delegated as an amount per pupil with EAL and an amount per pupil eligible for FSM as follows:

Phase	Per EAL 3 Pupil	Per FSM (ever 6)
Primary	£39.00	£1.65
Secondary	£221.00	£1.75

Based on forecast October 2018 data and known academy conversions this would provide central de-delegated funding of **£393,000** for 2019/20. This is a reduction of £3,000 from 2018/19 where the de-delegated funding proposal was £396,000. The rates for 2019/20 remain

the same as in the 2018/19 and 2017/18 proposals, and no increase has been made for the pay award.

Consequence of delegation

If delegated, then there would be no centrally retained budget to support narrowing the attainment gap for BME and EAL pupils. The difficulty in trying to trade the service would be the fact that the budget would be delegated to all schools but as the service provided is targeted, the charging levels and income collection would be difficult to calculate/predict. The ability to operate the service under an SLA could not therefore be guaranteed.

Recommendation

It is recommended that the budget for support to underperforming ethnic minority groups and bilingual learners should continue to be de-delegated.

1.10 Consultation questions

Primary and secondary maintained mainstream schools are requested to consider the de-delegation of each of the above services for the 2019/20 financial year and to complete the attached consultation response form by **8th January 2019**. Appendix 1 shows the illustrative school by school allocations for the above services. The views of schools will be reported to the Schools Forum on 17th January 2019 to inform their decision on de-delegation for 2019/20.

Appendix 2 - De-delegation results

Table 1 - Combined Responses (Primary & Secondary)

Service area	Funding should remain delegated to schools (schools must make their own arrangements for these services)		Budget should be de-delegated to the council for provision of these services		Total
	Number	Percentage	Number	Percentage	
School Contingency Fund	4	15%	23	85%	27
Maternity and other cover	1	4%	26	96%	27
Suspended staff cover	3	11%	24	89%	27
Trades union Facilities	2	7%	25	93%	27
School Library Services (PRIMARY ONLY)	3	14%	19	86%	22
Free school Meals eligibility	1	4%	26	96%	27
SIMS licences (PRIMARY ONLY)	1	5%	21	95%	22
Behaviour support services	3	11%	24	89%	27
Support to underperforming ethnic minority groups and bilingual learners	3	11%	24	89%	27

Table 2 - Primary Responses

Service area	Funding should remain delegated to schools (schools must make their own arrangements for these services)		Budget should be de-delegated to the council for provision of these services		Total
	Number	Percentage	Number	Percentage	
School Contingency Fund	3	14%	19	86%	22
Maternity and other cover	1	5%	21	95%	22
Suspended staff cover	2	9%	20	91%	22
Trades union Facilities	2	9%	20	91%	22
School Library Services (PRIMARY ONLY)	3	14%	19	86%	22
Free school Meals eligibility	1	5%	21	95%	22
SIMS licences (PRIMARY ONLY)	1	5%	21	95%	22
Behaviour support services	3	14%	19	86%	22
Support to underperforming ethnic minority groups and bilingual learners	2	9%	20	91%	22

Table 3 - Secondary Responses

Service area	Funding should remain delegated to schools (schools must make their own arrangements for these services)		Budget should be de-delegated to the council for provision of these services		Total
	Number	Percentage	Number	Percentage	
School Contingency Fund	1	20%	4	80%	5
Maternity and other cover	0	0%	5	100%	5
Suspended staff cover	1	20%	4	80%	5
Trades union Facilities	0	0%	5	100%	5
<i>School Library Services (PRIMARY ONLY)</i>					
Free school Meals eligibility	0	0%	5	100%	5
<i>SIMS licences (PRIMARY ONLY)</i>					
Behaviour support services	0	0%	5	100%	5
Support to underperforming ethnic minority groups and bilingual learners	1	20%	4	80%	5

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Schools Forum forward plan

Schools Forum date	Agenda items	Purpose
13/02/19	High needs block budget 2019/20 Free Early Education Entitlement rates and centrally retained funding 2019/20 DSG budget monitoring report 2018/19 Outside placements Schools Forum panel update	Information Consultation and decision Information Information Information
13/06/19	School balances 2018/19 outturn DSG 2018/19 outturn	Information Information

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